



**Item 8.01. Other Events.**

On February 21, 2008, New York Mortgage Trust, Inc. (the "Company") completed the issuance and sale of 15.0 million shares of its common stock, \$0.01 par value per share, at a price of \$4.00 per share, to certain accredited investors (as such term is defined in Rule 501 of Regulation D of the Securities Act of 1933, as amended). The Company received net cash proceeds of approximately \$57.0 million from this offering, after payment of private placement fees, but before expenses.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**NEW YORK MORTGAGE TRUST, INC.**  
**(Registrant)**

Date: February 26, 2008

By: /s/ Steven R. Mumma

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Steven R. Mumma  
Chief Financial Officer