

General Moly, Inc  
Form 8-K  
February 19, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): February 12, 2008

**General Moly, Inc.**

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(Exact Name of Registrant as Specified in Its Charter)

**Delaware**

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(State or Other Jurisdiction of Incorporation)

**001-32986**

(Commission File Number)

**91-0232000**

(IRS Employer Identification No.)

**1726 Cole Blvd., Suite 115, Lakewood, CO**

(Address of Principal Executive Offices)

**80401**

(Zip Code)

**(303) 928-8599**

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(Registrant's Telephone Number, Including Area Code)

**N/A**

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(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**Item 8.01 Other Events**

On February 12, 2008, General Moly, Inc. (the “Company”) issued a press release (the “Press Release”) announcing that the Company had completed its listing application process with the Toronto Stock Exchange (the “TSX”). The Company commenced trading on the TSX on Thursday, February 14, 2008 under the symbol “GMO.” A copy of the Press Release is attached hereto as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits**

(d) *Exhibits*

99.1 Press Release of General Moly, Inc., dated February 12, 2008.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOLY, INC.  
(Registrant)

Date: February 19, 2008

By:

/s /David A. Chaput  
David A. Chaput  
Chief Financial Officer