

SUMMIT FINANCIAL GROUP INC
 Form 4
 March 16, 2015

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287
 Expires: January 31, 2015
 Estimated average burden hours per response... 0.5

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 George Georgette R.

2. Issuer Name and Ticker or Trading Symbol
 SUMMIT FINANCIAL GROUP INC [SMMF]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)
 03/12/2015

Director 10% Owner
 Officer (give title below) Other (specify below)

PO BOX 8523

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

CHARLESTON, WV 25303

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)
			Code	V	Amount or Price		
Common Stock	03/12/2015		C		25,000 A \$ 4	36,576	D
Common Stock						1,000	I By Father
Common Stock	03/12/2015		C		62,500 A \$ 4	62,500	I by 401(k) Plan FBO Father
Common Stock	03/12/2015		C		12,500 A \$ 4	21,748	I by 401(k) Plan FBO Spouse
	03/12/2015		C		18,181 A	39,929	I

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Common Stock						\$ 5.5			by 401(k) Plan FBO Spouse
Common Stock	03/12/2015		C	12,500	A	\$ 4	18,059	I	By George Brothers Investment Partnership
Common Stock	03/12/2015		C	54,545	A	\$ 5.5	72,604	I	By George Brothers Investment Partnership
Common Stock	03/12/2015		C	18,181	A	\$ 5.5	18,181	I	By In-Laws
Common Stock	03/12/2015		C	72,727	A	\$ 5.5	72,727	I	By Mother

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Underlying Security (Instr. 3 and 4)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title
8% Non-Cumulative Convertible Preferred Stock, Series 2009	\$ 5.5	03/12/2015		C	18,181 (1)	03/01/2010	06/01/2019	Common Stock
8% Non-Cumulative Convertible Preferred Stock, Series 2009	\$ 5.5	03/12/2015		C	18,181 (1)	03/01/2010	06/01/2019	Common Stock
8% Non-Cumulative	\$ 5.5	03/12/2015		C	72,727 (1)	03/01/2010	06/01/2019	Common Stock

Convertible Preferred Stock, Series 2009									
8%									
Non-Cumulative Convertible Preferred Stock, Series 2009	\$ 5.5	03/12/2015		C	54,545 <u>(1)</u>	03/01/2010	06/01/2019		Common Stock
8%									
Non-Cumulative Convertible Preferred Stock, Series 2011	\$ 4	03/12/2015		C	12,500 <u>(1)</u>	03/01/2012	06/01/2021		Common Stock
8%									
Non-Cumulative Convertible Preferred Stock, Series 2011	\$ 4	03/12/2015		C	12,500 <u>(1)</u>	03/01/2012	06/01/2021		Common Stock
8%									
Non-Cumulative Convertible Preferred Stock, Series 2011	\$ 4	03/12/2015		C	300 <u>(1)</u>	03/01/2012	06/01/2021		Common Stock
8%									
Non-Cumulative Convertible Preferred Stock, Series 2011	\$ 4	03/12/2015		C	200 <u>(1)</u>	03/01/2012	06/01/2021		Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
George Georgette R. PO BOX 8523 CHARLESTON, WV 25303		X		

Signatures

Teresa D. Ely, Lmtd POA
Attorney-in-Fact

03/16/2015

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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(1) The 2009 Series Preferred Stock and 2011 Series Preferred Stock converted to Common Stock on 3/12/2015.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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