FORM 4       UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549       OMB APPROVAL         Check this box if no longer subject to Section 16. Form 4 or Form 5 of Leavent and or Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 16(b).       STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES       Expires: January 31, 2005         Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations may continue. See Instruction 1(b).       Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940       S. Relationship of Reporting Person(s) to Issuer         (Print or Type Responses)       2. Issuer Name and Ticker or Trading Miller Kevin S.       S. Relationship of Reporting Person(s) to Issuer         (Last)       (First)       (Middle)       3. Date of Earliest Transaction (Month/Day/Year)       Director Wolts/Ze013       Director 
Check this box if no longer subject to Section 16.       STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF Section 16.       OMB Number: 3235-0287 Number: 2005         Form 4 or Form 5       STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF Section 16.       Expires: 2005         Form 5       Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations may continue. See Instruction 1(b).       Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940       S. Relationship of Reporting Person(s) to Issuer         I. Name and Address of Reporting Person * Miller Kevin S.       2. Issuer Name and Ticker or Trading Symbol MONMOUTH REAL ESTATE INVESTMENT CORP [MNR]       5. Relationship of Reporting Person(s) to Issuer         (Last)       (First)       (Middle)       3. Date of Earliest Transaction (Month/Day/Year)       Director X. Officer (give title0% Owner X. Officer (give title
if no longer       statement of changes in Beneficial Ownership of Section 16.       Statement of Changes in Beneficial Ownership of Section 16.       Expires:       Control of Changes in Control o
Statement of CHANGES IN BENEFICIAL OWNERSHIP OF Section 16.       Statement of CHANGES IN BENEFICIAL OWNERSHIP OF Section 16.       Estimated average burden hours per response         Form 4 or Form 5       Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations may continue. Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 1(b).       0.5         (Print or Type Responses)       30(h) of the Investment Company Act of 1940 1(b).       5. Relationship of Reporting Person(s) to Issuer         1. Name and Address of Reporting Person*       2. Issuer Name and Ticker or Trading Symbol       5. Relationship of Reporting Person(s) to Issuer         (Last)       (First)       (Middle)       3. Date of Earliest Transaction (Month/Day/Year)       Director XOfficer (give title       10% Owner 
Section 16.       SECURTIES       burden hours per response       0.5         Form 4 or       Form 5       Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations may continue. Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 17(b).       0.5         (Print or Type Responses)       30(h) of the Investment Company Act of 1940 1(b).       5. Relationship of Reporting Person*       2. Issuer Name and Ticker or Trading Symbol         Miller Kevin S.       Symbol       Issuer       5. Relationship of Reporting Person(s) to Issuer         (Last)       (First)       (Middle)       3. Date of Earliest Transaction (Month/Day/Year)       Director       10% Owner         3499 ROUTE 9 NORTH, SUITE 3C       (Street)       4. If Amendment, Date Original Filed(Month/Day/Year)       6. Individual or Joint/Group Filing(Check Applicable Line)         EREFEHOL D. NI 07728       4. If Amendment, Date Original Filed(Month/Day/Year)       6. Individual or Joint/Group Filing(Check Applicable Line)
Form 5 obligations may continue. See Instruction       Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations may continue. See Instruction       Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940         (Print or Type Responses)       30(h) of the Investment Company Act of 1940         1. Name and Address of Reporting Person <sup>+</sup> . Miller Kevin S.       2. Issuer Name and Ticker or Trading Symbol       5. Relationship of Reporting Person(s) to Issuer         (Last)       (First)       (Middle)       3. Date of Earliest Transaction (Month/Day/Year)       Director Z. Officer (give title below)       10% Owner Z. Officer (give title below)         3499 ROUTE 9 NORTH, SUITE 3C       (Street)       4. If Amendment, Date Original Filed(Month/Day/Year)       6. Individual or Joint/Group Filing(Check Applicable Line)         EREFEHOL D. NI 07728       5. Relation One Reporting Person — Form filed by One Reporting Person — Form filed by More than One Reporting
obligations may continue. See Instruction       Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940         (Print or Type Responses)       30(h) of the Investment Company Act of 1940         1. Name and Address of Reporting Person <sup>+</sup> 2. Issuer Name and Ticker or Trading Symbol         Miller Kevin S.       2. Issuer Name and Ticker or Trading Symbol         (Last)       (First)         (Last)       (First)         (Middle)       3. Date of Earliest Transaction (Month/Day/Year)         3499 ROUTE 9 NORTH, SUITE 3C       08/15/2013         (Street)       4. If Amendment, Date Original Filed(Month/Day/Year)         (Street)       4. If Amendment, Date Original Filed(Month/Day/Year)         FREEHOLD NU 07728       5. Relationship of Reporting Person (Street)
indy continue.       30(h) of the Investment Company Act of 1940         1(b).       (Print or Type Responses)         1. Name and Address of Reporting Person <sup>*</sup> 2. Issuer Name and Ticker or Trading Symbol         Miller Kevin S.       2. Issuer Name and Ticker or Trading Symbol         Miller Kevin S.       Symbol         (Last)       (First)         (Middle)       3. Date of Earliest Transaction (Month/Day/Year)         3499 ROUTE 9 NORTH, SUITE 3C       08/15/2013         (Street)       4. If Amendment, Date Original Filed(Month/Day/Year)         FREEHOLD NI 07728       4. If Amendment, Date Original Filed(Month/Day/Year)
1(b).         (Print or Type Responses)         1. Name and Address of Reporting Person <sup>*</sup> .       2. Issuer Name and Ticker or Trading Symbol         Miller Kevin S.       2. Issuer Name and Ticker or Trading Symbol         MONMOUTH REAL ESTATE INVESTMENT CORP [MNR]       (Check all applicable)         (Last)       (First)       Middle)       3. Date of Earliest Transaction (Month/Day/Year)       Director       10% Owner         3499 ROUTE 9 NORTH, SUITE 3C       08/15/2013       O8/15/2013       Chief Financial Officer         (Street)       4. If Amendment, Date Original Filed(Month/Day/Year)       6. Individual or Joint/Group Filing(Check Applicable Line)         FREEHOLD NL07728
1. Name and Address of Reporting Person <sup>*</sup> 2. Issuer Name and Ticker or Trading Symbol       5. Relationship of Reporting Person(s) to Issuer         Miller Kevin S.       2. Issuer Name and Ticker or Trading Symbol       5. Relationship of Reporting Person(s) to Issuer         (Last)       (First)       (Middle)       3. Date of Earliest Transaction (Month/Day/Year)       Check all applicable)         3499 ROUTE 9 NORTH, SUITE 3C       08/15/2013       — Director (Month/Day/Year)       — 10% Owner _X_ Officer (give title _ Other (specify below)         (Street)       4. If Amendment, Date Original Filed(Month/Day/Year)       6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person _Form filed by More than One Reporting
Miller Kevin S.       Symbol       Issuer         MONMOUTH REAL ESTATE INVESTMENT CORP [MNR]       (Check all applicable)         (Last)       (First)       (Middle)         3. Date of Earliest Transaction (Month/Day/Year)
(Last)       (First)       (Middle)       3. Date of Earliest Transaction (Month/Day/Year)       (Check all applicable)         3499 ROUTE 9 NORTH, SUITE 3C       08/15/2013
(Last)       (First)       (Middle)       3. Date of Earliest Transaction (Month/Day/Year)
3499 ROUTE 9 NORTH, SUITE 3C       (Month/Day/Year)      XOfficer (give titleOther (specify below)         (Street)       4. If Amendment, Date Original       6. Individual or Joint/Group Filing(Check         (Street)       4. If Amendment, Date Original       6. Individual or Joint/Group Filing(Check         FREEHOLD NI 07728       Form filed by One Reporting Person      Y_Form filed by More than One Reporting
3499 ROUTE 9 NORTH, SUITE 3C       08/15/2013       below)       below)         (Street)       4. If Amendment, Date Original       6. Individual or Joint/Group Filing(Check         FREEHOLD NI 07728       Form filed by One Reporting Person
Filed(Month/Day/Year)       Applicable Line)         _X_Form filed by One Reporting Person        Form filed by More than One Reporting
_X_ Form filed by One Reporting Person         Form filed by More than One Reporting
FREEHOLD NI 07728 Form filed by More than One Reporting
Person
10301
(City) (State) (Zip) <b>Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned</b>
1.Title of2. Transaction Date 2A. Deemed3.4. Securities Acquired5. Amount of6.7. Nature of
Security(Month/Day/Year)Execution Date, ifTransaction(A) or Disposed ofSecuritiesOwnershipIndirect(Instr. 3)anyCode(D)BeneficiallyForm:Beneficial
(Month/Day/Year) (Instr. 8) (Instr. 3, 4 and 5) Owned Direct (D) Ownership
Following or Indirect (Instr. 4) Reported (I)
(A) Transaction(s) (Instr. 4)
Code V Amount (D) Price (Instr. 3 and 4)
Monmouth
Real Estate 08/15/2013 P 55.556 A \$9 10,474.8619 D
Investment $(1)$ A $(1)$ A $(1)$ D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. onNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	7. Tit Amou Unde Secur (Instr	ınt of rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr
			Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

## **Reporting Owners**

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
Miller Kevin S. 3499 ROUTE 9 NORTH, SUITE 3C FREEHOLD, NJ 07728			Chief Financial Officer				
Signatures							

Susan M. Jordan	08/19/2013			
<u>**</u> Signature of Reporting Person	Date			

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Purchase of 55.556 shares through the Dividend Reinvestment and Stock Purchase Plan on 8/15/2013.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.