Robinson Scott L Form 4 September 18, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB 3235-0287 Number:

OMB APPROVAL

Expires:

January 31, 2005

0.5

Estimated average burden hours per

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if no longer subject to Section 16. Form 4 or

Check this box

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Last)

(City)

(Print or Type Responses)

1. Name and Address of Reporting Person * Robinson Scott L

2. Issuer Name and Ticker or Trading

Symbol

5. Relationship of Reporting Person(s) to

Issuer

below)

MONMOUTH REAL ESTATE INVESTMENT CORP [MNR]

(Check all applicable)

(First)

(Middle)

(Zip)

3. Date of Earliest Transaction

(Month/Day/Year)

_X__ Director 10% Owner Officer (give title Other (specify

3499 ROUTE 9 NORTH, SUITE 3C (Street)

(State)

09/14/2012

4. If Amendment, Date Original

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

D

Person

FREEHOLD, NJ 07728

| (City) | (State) (Zip | Table I | - Non-Der | ivative Securities | s Acquired, Disposed of | f, or Beneficial | ly Owned |
|------------|---------------------|--------------------|------------|--------------------|-------------------------|------------------|--------------|
| 1.Title of | 2. Transaction Date | 2A. Deemed | 3. | 4. Securities | 5. Amount of | 6. | 7. Nature of |
| Security | (Month/Day/Year) | Execution Date, if | Transactio | onAcquired (A) or | Securities | Ownership | Indirect |
| (Instr. 3) | | any | Code | Disposed of (D) | Beneficially | Form: Direct | Beneficial |
| | | (Month/Day/Year) | (Instr. 8) | (Instr. 3, 4 and 5 | 5) Owned | (D) or | Ownership |
| | | | | | Following | Indirect (I) | (Instr. 4) |
| | | | | () | Reported | (Instr. 4) | |
| | | | | (A) | Transaction(s) | | |
| | | | Code V | or Amount (D) | Price (Instr. 3 and 4) | | |
| Manmouth | | | Code v | Amount (D) | THEC | | |

Monmouth

Real Estate 09/14/2012 Investment

1,000 4,049.7284 A (1)

Corporation

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of **SEC 1474** information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactic Code (Instr. 8) | 5. Dr.Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | Date Underlying Secur | | |
|--|---|--------------------------------------|---|--|--|---------------------|-----------------------|--|--|
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Monmouth Real Estate Investment Corporation | \$ 8.04 | | | | | 09/12/2007 | 09/12/2014 | Monmouth Real Estate Investment Corporation | 5,000 |

Reporting Owners

| Reporting Owner Name / Address | | Relationsh | aps | | |
|--------------------------------|----------|------------|---------|-------|--|
| | Director | 10% Owner | Officer | Other | |
| binson Scott L | | | | | |
| 99 ROUTE 9 NORTH, SUITE 3C | X | | | | |
| FEHOLD NL07728 | | | | | |

Signatures

Rol 349

Susan M. Jordan 09/18/2012

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Restricted Stock. Vesting schedule: 20% each year upon the first through fifth anniversary of Grant Date.
- (2) Includes 11.7284 shares acquired on 9/17/12 under the MNR Dividend Reinvestment and Stock Purchase Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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