

George Georgette R.
Form 4
November 02, 2011

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
burden hours per
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *
George Georgette R.

2. Issuer Name **and** Ticker or Trading
Symbol
SUMMIT FINANCIAL GROUP
INC [SMMF]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)
10/31/2011

☒ Director ☐ 10% Owner
☐ Officer (give title below) ☐ Other (specify below)

PO BOX 8523

(Street)

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

CHARLESTON, WV 25303

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V Amount (D) Price			
Common Stock					11,576	D	
Common Stock					1,000	I	By Father
Common Stock					9,248	I	by 401(k) Plan FBO Spouse
Common Stock					5,559	I	By George Brothers Investment Partnership

Edgar Filing: George Georgette R. - Form 4

Common Stock	40,480	I	By Sellaro Enerprises Defined Benefit Plan
-----------------	--------	---	---

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Underlying Security (Instr. 3 and 4)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title
8% Non-Cumulative Convertible Preferred Stock, Series 2009	\$ 5.5					03/01/2010 ⁽¹⁾	06/01/2019	Common Stock
8% Non-Cumulative Convertible Preferred Stock, Series 2009	\$ 5.5					03/01/2010 ⁽¹⁾	06/01/2019	Common Stock
8% Non-Cumulative Convertible Preferred Stock, Series 2009	\$ 5.5					03/01/2010 ⁽¹⁾	06/01/2019	Common Stock
8% Non-Cumulative Convertible Preferred Stock, Series 2009	\$ 5.5					03/01/2010 ⁽¹⁾	06/01/2019	Common Stock
Subscription Rights (right to	\$ 500	10/31/2011		X	200	07/01/2011	10/31/2011	Preferred Stock

buy)

Subscription Rights (right to buy)	\$ 500	10/31/2011	X	100	07/01/2011	10/31/2011	Preferred Stock
------------------------------------	--------	------------	---	-----	------------	------------	-----------------

Subscription Rights (right to buy)	\$ 500	10/31/2011	X	100	07/01/2011	10/31/2011	Preferred Stock
------------------------------------	--------	------------	---	-----	------------	------------	-----------------

8% Non-Cumulative Convertible Preferred Stock, Series 2011	\$ 4	10/31/2011	P	200	03/01/2012 ⁽¹⁾	06/01/2021	Common Stock
--	------	------------	---	-----	---------------------------	------------	--------------

8% Non-Cumulative Convertible Preferred Stock, Series 2011	\$ 4	10/31/2011	P	100	03/01/2012 ⁽¹⁾	06/01/2021	Common Stock
--	------	------------	---	-----	---------------------------	------------	--------------

8% Non-Cumulative Convertible Preferred Stock, Series 2011	\$ 4	10/31/2011	P	100	03/01/2012 ⁽¹⁾	06/01/2021	Common Stock
--	------	------------	---	-----	---------------------------	------------	--------------

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
George Georgette R. PO BOX 8523 CHARLESTON, WV 25303	X			

Signatures

Teresa D. Ely, Lmt'd POA Attorney-in-Fact	11/02/2011
--	------------

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The 2009 Series Preferred Stock and 2011 Series Preferred Stock may be converted at the holder's option on any dividend payment date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.