

HALLIBURTON CO
Form 8-K
July 13, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, DC 20549

FORM 8-K

**Current Report
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (date of earliest event reported): July 9, 2007

HALLIBURTON COMPANY
(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction of Incorporation)

1-3492 **No. 75-2677995**
(Commission File Number) (IRS Employer Identification No.)

1401 McKinney, Suite 2400, **77010**
Houston, Texas
(Address of Principal Executive (Zip Code)
Offices)

(713) 759-2600
(Registrant's Telephone Number, Including Area Code)

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Edgar Filing: HALLIBURTON CO - Form 8-K

- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

INFORMATION TO BE INCLUDED IN REPORT

Item 1.01. Entry into a Material Definitive Agreement.

On July 9, 2007, Halliburton entered into a Five Year Revolving Credit Agreement among Halliburton, as Borrower, the Banks party thereto, and Citicorp North America, Inc., as Administrative Agent.

The Credit Agreement is for general working capital purposes and expires on July 9, 2012. The Credit Agreement replaces Halliburton's Five Year Revolving Credit Agreement dated as of March 10, 2005.

The Five Year Revolving Credit Agreement is attached to this report as Exhibit 10.1.

Item 1.02. Termination of a Material Definitive Agreement.

On July 9, 2007, Halliburton terminated its Five Year Revolving Credit Agreement, dated as of March 10, 2005, among Halliburton, the Banks party thereto, and Citicorp North America, Inc., as Paying Agent.

The credit agreement was for general working capital purposes and was replaced with the Five Year Revolving Credit Agreement described in Item 1.01 above.

Item 9.01. Financial Statements and Exhibits.

The exhibit listed below is filed herewith.

- (c) Exhibits.

10.1 Five Year Revolving Credit Agreement among Halliburton, as Borrower, the Banks party thereto, and Citicorp North America, Inc., as Administrative Agent.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALLIBURTON COMPANY

Date: July 12, 2007

By: /s/ Sherry D. Williams
Sherry D. Williams
Vice President and Secretary

EXHIBIT INDEX

**EXHIBIT
NUMBER**

EXHIBIT DESCRIPTION

10.1

Five Year Revolving Credit Agreement among Halliburton, as Borrower, the Banks party thereto, and Citicorp North America, Inc., as Administrative Agent.
