MERLO LARRY J
Form 4
April 03, 2018

(Print or Type Responses)

| 1. Name and Address of Reporting Person * |  |
| :--- | :--- |
| MERLO LARRY J | 2. Issuer Name and Ticker or Trading <br> (Last) <br>  <br> (First) <br> Symbol <br> CVS HEALTH Corp [CVS] |
| (Middle) | 3. Date of Earliest Transaction <br> (Month/Day/Year) |
| (Street) | 04/01/2018 |
|  |  |
|  | 4. If Amendment, Date Original |
|  | Filed(Month/Day/Year) |

WOONSOCKET, RI 02895-
5. Relationship of Reporting Person(s) to Issuer
(Check all applicable)

| X__ Director | 10\% Owner |
| :---: | :---: |
| X__ Officer (give title | Other (specify |
| below) | below) |
| Preside | and CEO |

6. Individual or Joint/Group Filing(Check

Applicable Line)
_X_Form filed by One Reporting Person _ Form filed by More than One Reporting Person

| (City) | (State) | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed <br> Execution Date, if any (Month/Day/Year) | 3. <br> Transa Code (Instr. <br> Code | 4. Securitis tion(A) or Dis (Instr. 3, | es Ac posed and 5 <br> (A) <br> or <br> (D) | uired of (D) <br> Price | 5. Amount of Securities <br> Beneficially <br> Owned <br> Following <br> Reported <br> Transaction(s) <br> (Instr. 3 and 4) | 6. <br> Ownership <br> Form: <br> Direct (D) <br> or Indirect <br> (I) <br> (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Common <br> Stock | 04/01/2018 |  |  | $\begin{aligned} & 25,498 \\ & \text { (1) } \end{aligned}$ |  |  | 330,107.4096 | D |  |
| Common <br> Stock |  |  |  |  |  |  | 370,165.7703 | I | By Trust As Beneficiary |
| Common <br> Stock (restricted) |  |  |  |  |  |  | 127,881 | D |  |
| ESOP <br> Common Stock |  |  |  |  |  |  | 6,824.7782 | I | By ESOP |
| Stock Unit |  |  |  |  |  |  | 634,408.8535 | D |  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.
Persons who respond to the collection of
information contained in this form are not
required to respond unless the form
displays a currently valid OMB control
number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)


## Reporting Owners

## Relationships

Director $10 \%$ Owner Officer Other
MERLO LARRY J
ONE CVS DRIVE
X
President and CEO
WOONSOCKET, RI 02895-

## Signatures

Larry J. Merlo

${ }^{* *}$-Signature of
04/03/2018

Reporting Person

## Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. $78 \mathrm{ff}(\mathrm{a})$.
(1) Surrender of shares in payment of withholding taxes due upon the vesting of a stock award under an incentive compensation plan.
(2) Option becomes exercisable in four equal annual installments, commencing 4/1/2019.
(3) Each share credit is equivalent to one share; 1-for-1 conversion.
(4) Reflects year end company match share credits under a no
(5) Reflects year end company match share credits under a non-qualified deferred compensation plan; share credits are payable in cash only, at such time as has been elected by the reporting person.
(6) Option became exercisable in four equal annual installments, commencing 4/2/2013.
(7) Option became exercisable in four equal annual installments, commencing 4/1/2014.
(8) Option became exercisable in four equal annual installments, commencing 4/1/2015.
(9) Option became exercisable in four equal annual installments, commencing 4/1/2016.
(10) Option became exercisable in four equal annual installments, commencing 4/1/2017.
(11) Option became exercisable in four equal annual installments, commencing 4/3/2018.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.
Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

