

LACLEDE GROUP INC  
Form AW  
January 24, 2011

The Laclede Group, Inc.  
720 olive street  
st. louis, missouri 63101

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Securities and Exchange Commission  
Division of Corporation Finance  
100 F. Street N. E.  
Washington, D. C. 20549

Re: The Laclede Group, Inc.  
Post-Effective Amendment No. 1 to Registration Statement on Form S-3  
Filed February 16, 2010  
File No. 333-155714

To Whom It May Concern:

Pursuant to Rule 477, under the Securities Act of 1933, as amended, we hereby apply for withdrawal of the post-effective amendment no. 1 effective as of the date hereof due to technical issues with the filing. No securities were sold under the post-effective amendment. The company intends to file a new registration statement on Form S-3 within the next 30 days.

If you have any questions, please contact, Mary Kullman, Chief Governance Officer and Corporate Secretary at 314-342-0503.

Sincerely,

/s/ Mark D. Waltermire

