

CHIMERIX INC  
Form S-8  
March 02, 2017

As filed with the Securities and Exchange Commission on March 2, 2017  
Registration No. 333-

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM S-8

REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

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CHIMERIX, INC.  
(Exact Name of Registrant as Specified in Its Charter)  
Delaware 33-0903395  
(State or Other Jurisdiction of Incorporation or Organization) (I.R.S. Employer Identification No.)

2505 Meridian Parkway, Suite 100  
Durham, NC 27713  
(Address of Principal Executive Offices)

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2013 Equity Incentive Plan  
2013 Employee Stock Purchase Plan  
(Full Title of the Plan)

M. Michelle Berrey, M.D., M.P.H.  
President and Chief Executive Officer  
Chimerix, Inc.  
2505 Meridian Parkway, Suite 100  
Durham, NC 27713  
(Name and Address of Agent for Service)

(919) 806-1074  
(Telephone Number, Including Area Code, of Agent for Service)

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Copies to:  
Timothy W. Trost  
Senior Vice President, Chief Financial Officer  
and Corporate Secretary  
Chimerix, Inc.  
2505 Meridian Parkway, Suite 100  
Durham, NC 27713  
(919) 806-1074  
Jason L. Kent, Esq.  
Nathan J. Nouskajian, Esq.  
Cooley LLP  
4401 Eastgate Mall  
San Diego, CA 92121  
(858) 550-6000

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of “large accelerated filer,” “accelerated filer” and “smaller reporting company” in Rule 12b-2 of the Exchange Act.

Large accelerated filer  Accelerated filer  Non-accelerated filer

Smaller reporting company

(Do not check if a smaller reporting  
company)

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## CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered (1)	Proposed Maximum Offering Price per Share (2)	Proposed Maximum Aggregate Offering Price (2)	Amount of Registration Fee
2013 Equity Incentive Plan Common Stock, \$0.001 par value per share	1,860,899 shares (3)	\$5.34	\$9,937,200.66	\$1,151.72
2013 Employee Stock Purchase Plan Common Stock, \$0.001 par value per share	422,535 shares (4)	\$5.34	\$2,256,336.90	\$261.51
Total	2,283,434 shares	N/A	\$12,193,537.56	\$1,413.23

(1) Pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the “Securities Act”), this Registration Statement shall also cover any additional shares of Registrant’s common stock (the “Common Stock”) that become issuable under the plans by reason of any stock dividend, stock split, recapitalization or other similar transaction.

(2) This estimate is made pursuant to Rule 457(c) and Rule 457(h)(1) of the Securities Act solely for purposes of calculating the registration fee. The price per share and aggregate offering price are based upon the average of the high and low prices of the Common Stock on February 24, 2017, as reported on the Nasdaq Global Market.

(3) Represents shares of Common Stock that were automatically added to the shares authorized for issuance under the Registrant’s 2013 Equity Incentive Plan (the “EIP”) on January 1, 2017 pursuant to an “evergreen” provision contained in the EIP. Pursuant to such provision, on January 1<sup>st</sup> of each year commencing in 2014 and ending on (and including) January 1, 2023, the number of shares authorized for issuance under the EIP is automatically increased by a number equal to: (a) 4% of the total number of shares of capital stock outstanding on December 31 of the preceding calendar year; or (b) such lesser number of shares of Common Stock as is determined by the Registrant’s board of directors (the “Board”) for the applicable year.

(4) Represents shares of Common Stock that were automatically added to the shares authorized for issuance under the Registrant’s 2013 Employee Stock Purchase Plan (the “ESPP”) on January 1, 2017 pursuant to an “evergreen” provision contained in the ESPP. Pursuant to such provision, on January 1<sup>st</sup> of each year commencing in 2014 and ending on (and including) January 1, 2023, the number of shares authorized for issuance under the ESPP is automatically increased by a number equal to the least of: (a) 1% of the total number of shares of Common Stock outstanding on December 31 of the preceding calendar year; (b) 422,535 shares; or (c) a number determined by the Board that is less than (a) and (b).



INCORPORATION BY REFERENCE OF CONTENTS OF REGISTRATION STATEMENTS ON FORM S-8

This Registration Statement on Form S-8 is being filed for the purpose of increasing the number of securities of the same class as other securities for which Registration Statements on Form S-8 relating to the same benefit plans are effective. The Registrant previously registered shares of its Common Stock for issuance under the EIP and the ESPP under Registration Statements on Form S-8 filed with the Securities and Exchange Commission on April 11, 2013 (File No. 333-187860), March 7, 2014 (File No. 333-194408), March 6, 2015 (File No. 333-202582) and February 29, 2016 (File No. 333-209802). Pursuant to General Instruction E to Form S-8, this Registration Statement hereby incorporates by reference the contents of the Registration Statements referenced above.

Item 8. Exhibits.

Exhibits: Description

- |     |   |
|-----|---|
| 4.1 | Amended and Restated Certificate of Incorporation of the Registrant. (1)  |
| 4.2 | Amended and Restated Bylaws of the Registrant. (1)  |
| 4.3 | Form of Common Stock Certificate of the Registrant. (2)   |
| 4.4 | Form of Warrant to Purchase Stock issued to participants in the Registrant's Series F Preferred Stock financing dated February 7, 2011. (2) |
| 4.5 | Amended and Restated  |

	Investor Rights Agreement dated February 7, 2011 by and among the Registrant and certain of its stockholders. (2)
4.6	Amendment to Amended and Restated Investor Rights Agreement dated October 29, 2014 by and among the Registrant and certain of its stockholders. (3)
5.1	Opinion of Cooley LLP. Consent of Ernst & Young LLP, an
23.1	Independent Registered Public Accounting Firm. Consent of Cooley LLP.
23.2	Reference is made to Exhibit 5.1. Power of Attorney.
24.1	Reference is made to the signature page hereto.
99.1	Chimerix, Inc. 2013 Equity

	Incentive Plan, as amended. (4)
	Form of Stock Option Agreement, Notice of Exercise and Form of Stock Option Grant Notice and Form of Restricted Stock Unit Award
99.2	Agreement and Form of Restricted Stock Unit Award Grant Notice under Chimerix, Inc. 2013 Equity Incentive Plan. (5)
	Chimerix, Inc. 2013 Employee Stock Purchase Plan. (2)
99.3	

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(1) Incorporated by reference to the Registrant's Current Report on Form 8-K, filed on April 16, 2013.

(2) Incorporated by reference to the Registrant's Registration Statement on Form S-1 (No. 333-187145), filed on March 8, 2013, as amended.

(3) Incorporated by reference to the Registrant's Current Report on Form 8-K, filed on October 29, 2014.

(4) Incorporated by reference to the Registrant's Current Report on Form 8-K, filed on June 23, 2014.

(5) Incorporated by reference to the Registrant's Quarterly Report on Form 10-Q, filed on November 7, 2016.





SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Durham, State of North Carolina, on March 2, 2017.

Chimerix, Inc.

By: /s/ M. Michelle Berrey  
M. Michelle Berrey, M.D., M.P.H.  
President and Chief Executive Officer



## POWER OF ATTORNEY

KNOW ALL BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints M. Michelle Berrey, M.D., M.P.H. and Timothy W. Trost, and each of them, as his true and lawful attorneys-in-fact and agents, each with the full power of substitution, for him and in his name, place or stead, in any and all capacities, to sign any and all amendments to this Registration Statement (including post-effective amendments), and to file the same, with exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or their or his substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ M. Michelle Berrey M. Michelle Berrey, M.D.	President, Chief Executive Officer and Member of the Board of Directors (Principal Executive Officer)	March 2, 2017
/s/ Timothy W. Trost Timothy W. Trost	Senior Vice President, Chief Financial Officer and Corporate Secretary (Principal Financial and Accounting Officer)	March 2, 2017
/s/ Ernest Mario Ernest Mario, Ph.D.	Chairman of the Board of Directors	March 2, 2017
/s/ James M. Daly James M. Daly	Member of the Board of Directors	March 2, 2017
/s/ Martha J. Demski Martha J. Demski	Member of the Board of Directors	March 2, 2017
/s/ Catherine L. Gilliss Catherine L. Gilliss, Ph.D., RN, FAAN	Member of the Board of Directors	March 2, 2017
/s/ John M. Leonard John M. Leonard, M.D.	Member of the Board of Directors	March 2, 2017
/s/ Patrick Machado Patrick Machado	Member of the Board of Directors	March 2, 2017
/s/ James Nidel James Nidel, M.D., Ph.D.	Member of the Board of Directors	March 2, 2017
/s/ Ronald C Renaud, Jr.	Member of the Board of Directors	

Ronald C Renaud, Jr.

March 2,  
2017

/s/ Lisa Ricciardi  
Lisa Ricciardi

Member of the Board of Directors

March 2,  
2017

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- Amendment  
to Amended  
and Restated  
Investor  
Rights  
Agreement  
dated October  
29, 2014 by  
and among  
the Registrant  
and certain of  
its  
stockholders.  
(3)
- 5.1 Opinion of  
Cooley LLP.  
Consent of  
Ernst &  
Young LLP,  
an
- 23.1 Independent  
Registered  
Public  
Accounting  
Firm.  
Consent of  
Cooley LLP.
- 23.2 Reference is  
made to  
Exhibit 5.1.  
Power of  
Attorney.
- 24.1 Reference is  
made to the  
signature  
page hereto.  
Chimerix,  
Inc. 2013
- 99.1 Equity  
Incentive  
Plan, as  
amended. (4)
- 99.2 Form of Stock  
Option  
Agreement,  
Notice of  
Exercise and  
Form of Stock  
Option Grant  
Notice and  
Form of

99.3 Restricted  
Stock Unit  
Award  
Agreement  
and Form of  
Restricted  
Stock Unit  
Award Grant  
Notice under  
Chimerix,  
Inc. 2013  
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