

OneMain Holdings, Inc.
Form SC 13D
July 03, 2018

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 13D

**Under the Securities Exchange Act of 1934
(Amendment No.)***

OneMain Holdings, Inc.

(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

68268W103

(CUSIP Number)

John F. Hartigan, Esq.

Morgan, Lewis & Bockius LLP

300 S. Grand Avenue, 22nd Floor

Los Angeles, CA 90071

(213) 612-2500

Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

June 25, 2018

(Date of Event Which Requires Filing of this Statement)

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If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. ☐

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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Edgar Filing: OneMain Holdings, Inc. - Form SC 13D

1. Names of Reporting Persons.
OMH Holdings, L.P.
 2. Check the Appropriate Box if a Member of a Group

(a)	<input type="radio"/>
(b)	<input checked="" type="radio"/>
 3. SEC Use Only
 4. Source of Funds
AF
 5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) ☐
 6. Citizenship or Place of Organization
Delaware
- | | |
|-----|--|
| 7. | Sole Voting Power |
| 8. | Shared Voting Power
54,937,500 |
| 9. | Sole Dispositive Power |
| 10. | Shared Dispositive Power
54,937,500 |
- Number of
Shares
Beneficially
Owned by
Each
Reporting
Person With:
11. Aggregate Amount Beneficially Owned by Each Reporting Person
54,937,500
 12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares ☐
 13. Percent of Class Represented by Amount in Row (11)
40.5%
 14. Type of Reporting Person
PN

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1. Names of Reporting Persons.
Apollo Uniform GP, LLC
 2. Check the Appropriate Box if a Member of a Group

(a)	o
(b)	x
 3. SEC Use Only
 4. Source of Funds
AF, OO
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Apollo Management VIII, L.P.
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(a)	<input type="radio"/>
(b)	<input checked="" type="radio"/>
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