

Gener8 Maritime, Inc.
Form 4/A
August 17, 2016

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person
Opps Marine Holdings TP, L.P.

2. Issuer Name and Ticker or Trading Symbol
Gener8 Maritime, Inc. [GNRT]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
C/O OAKTREE CAPITAL
MANAGEMENT, L.P., 333 SOUTH
GRAND AVENUE, 28TH FLOOR

3. Date of Earliest Transaction
(Month/Day/Year)
05/07/2015

Director 10% Owner
 Officer (give title below) Other (specify below)

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)
06/29/2015

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

LOS ANGELES, CA 90071

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|--|
| | | | Code | V | Amount | (A) or (D) | Price |
| Class B Common Stock | 05/07/2015 | | J ⁽¹⁾ | | 1,081,081 | D | \$ 0 |
| Common Stock | 05/07/2015 | | J ⁽¹⁾ | | 1,081,081 | A | \$ 12.48 |
| Common Stock | 05/07/2015 | | J ⁽²⁾ | | 11,615 | A | \$ 12.48 |
| Common Stock | 06/25/2015 | | P | | 9,943 | A | \$ 13.12 |
| | 06/25/2015 | | P | | 9,295 | A | |

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| | | | | | | | | | | | | |
|--------------|------------|--|---|--------|-------|-------|-----------|--|---|------------|------------|------------|
| Common Stock | | | | | \$ | | | | D | <u>(3)</u> | <u>(4)</u> | <u>(5)</u> |
| | | | | | 13.05 | | | | | <u>(6)</u> | | |
| Common Stock | 06/26/2015 | | P | 17,356 | A | \$ | 1,129,290 | | D | <u>(3)</u> | <u>(4)</u> | <u>(5)</u> |
| | | | | | | 13.44 | | | | <u>(6)</u> | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction (Instr. 3) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|---|
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|---|

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| Opps Marine Holdings TP, L.P. C/O OAKTREE CAPITAL MANAGEMENT, L.P. 333 SOUTH GRAND AVENUE, 28TH FLOOR LOS ANGELES, CA 90071 | X | X | | |
| Oaktree Fund GP 2A Ltd C/O OAKTREE CAPITAL MANAGEMENT, L.P. 333 SOUTH GRAND AVENUE, 28TH FLOOR LOS ANGELES, CA 90071 | X | X | | |
| OAKTREE CAPITAL MANAGEMENT LP C/O OAKTREE CAPITAL MANAGEMENT, L.P. 333 SOUTH GRAND AVENUE, 28TH FLOOR LOS ANGELES, CA 90071 | X | X | | |
| Oaktree Holdings, Inc. C/O OAKTREE CAPITAL MANAGEMENT, L.P. | X | X | | |

333 SOUTH GRAND AVENUE, 28TH FLOOR
LOS ANGELES, CA 90071

Oaktree Capital Group, LLC
C/O OAKTREE CAPITAL MANAGEMENT, L.P. X X
333 SOUTH GRAND AVENUE, 28TH FLOOR
LOS ANGELES, CA 90071

Oaktree Capital Group Holdings GP, LLC
C/O OAKTREE CAPITAL MANAGEMENT, L.P. X X
333 SOUTH GRAND AVENUE, 28TH FLOOR
LOS ANGELES, CA 90071

Signatures

OPPS MARINE HOLDINGS TP, L.P By: Oaktree Fund GP Ltd. Its: GP By: Oaktree Capital Management, L.P. Its: Director By: /s/ Jamie Toothman Name: Jamie Toothman Title: Vice President 08/17/2016

__Signature of Reporting Person Date

OAKTREE FUND GP 2A, LTD. By: Oaktree Capital Management, L.P. Its: Director By: /s/ Jamie Toothman Name: Jamie Toothman Title: Vice President 08/17/2016

__Signature of Reporting Person Date

OAKTREE CAPITAL MANAGEMENT, L.P. By: /s/ Jamie Toothman Name: Jamie Toothman Title: Vice President 08/17/2016

__Signature of Reporting Person Date

OAKTREE HOLDINGS, INC. By: /s/ Jamie Toothman Name: Jamie Toothman Title: Vice President 08/17/2016

__Signature of Reporting Person Date

OAKTREE CAPITAL GROUP, LLC By: /s/ Jamie Toothman Name: Jamie Toothman Title: Vice President 08/17/2016

__Signature of Reporting Person Date

OAKTREE CAPITAL GROUP HOLDINGS GP, LLC By: /s/ Jamie Toothman Name: Jamie Toothman Title: Vice President 08/17/2016

__Signature of Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Pursuant to a reclassification exempt under Rule 16b-7, each share of Class B Common Stock of General Maritime Corporation held by Opps Marine Holdings TP, L.P. ("Opps Marine") was reclassified into one share of Common Stock of the Issuer on May 7, 2015.

(2) Represents shares issued by the Issuer in respect of a commitment fee in connection with the Equity Purchase Agreement, dated as of February 24, 2015 (as amended on March 19, 2015), by and between General Maritime Corporation, Navig8 Crude Tankers, Inc. and the commitment parties thereto.

(3) Opps Marine directly owns the common stock (the "Common Stock") of the Issuer. This Form 4 is also being filed by: (i) Oaktree Fund GP 2A, Ltd. ("Fund GP") in its capacity as the general partner of Opps Marine; (ii) Oaktree Capital Management, L.P. ("OCM LP") in its capacity as the sole director of Fund GP; (iii) Oaktree Holdings, Inc. ("OH") in its capacity as the general partner of OCM LP; (iv) Oaktree Capital Group, LLC ("OCG") in its capacity as the sole shareholder of OH; (v) Oaktree Capital Group Holdings GP, LLC ("OCGH GP") in its capacity as the duly appointed manager of OCG (each of Fund GP, OCM LP, OH, OCG and OCGH GP, a "Reporting Person" and collectively, "Reporting Persons").

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- (4) Each Reporting Person disclaims beneficial ownership of all Common Stock reported herein except to the extent of its respective pecuniary interest therein, and the filing of this Form 4 shall not be construed as an admission that any such Reporting Person is the beneficial owner of any Common Stock covered by this Form 4.

- (5) OCGH GP is a limited liability company managed by an executive committee consisting of Howard S. Marks, Bruce A. Karsh, Sheldon M. Stone, Stephen A. Kaplan, John B. Frank, David Kirchheimer, and Jay S. Wintrob (the "OCGH a limited liability Company Members"). In such capacity, the OCGH GP Members may be deemed to have indirect beneficial ownership of the Common Stock held directly by Opps Marine. Each OCGH GP Member expressly disclaims beneficial ownership of the Common Stock held directly by OCM Marine, except to the extent of his respective pecuniary interests therein, and the filing of this Form 4 shall not be construed as an admission that any such person is the beneficial owner of any Common Stock covered by this Form 4.

- (6) Adam Pierce, a managing director at OCM LP, serves on the board of directors of the Issuer and, as a result, the Reporting Persons may be deemed directors by deputization.

Remarks:

Adam Pierce, a managing director at OCM LP, serves on the board of directors of the Issuer and, as a result, the Reporting Per

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.