

Edgar Filing: INFORMATICA LLC - Form S-8 POS

INFORMATICA LLC  
Form S-8 POS  
August 19, 2015

As filed with the Securities and Exchange Commission on August 19, 2015

**Registration Nos. 333-197951**

**333-190486**

**333-183192**

**333-176179**

**333-164875**

**333-159295**

**333-147359**

**333-140027**

**333-135209**

**333-131644**

**333-124804**

**333-119780**

**333-109687**

**333-99627**

**333-66754**

**333-54614**

**333-42118**

**333-42112**

**333-42110**

**333-89523**

**333-77299**

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

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**POST-EFFECTIVE AMENDMENT NO. 1 TO**  
**FORM S-8 REGISTRATION STATEMENT NO. 333-197951**

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**FORM S-8 REGISTRATION STATEMENT NO. 333-190486**

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**POST-EFFECTIVE AMENDMENT NO. 1 TO**  
**FORM S-8 REGISTRATION STATEMENT NO. 333-147359**

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**POST-EFFECTIVE AMENDMENT NO. 1 TO  
FORM S-8 REGISTRATION STATEMENT NO. 333-140027**

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**POST-EFFECTIVE AMENDMENT NO. 2 TO  
FORM S-8 REGISTRATION STATEMENT NO. 333-119780**

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**POST-EFFECTIVE AMENDMENT NO. 1 TO  
FORM S-8 REGISTRATION STATEMENT NO. 333-66754**

**POST-EFFECTIVE AMENDMENT NO. 1 TO  
FORM S-8 REGISTRATION STATEMENT NO. 333-54614**

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**POST-EFFECTIVE AMENDMENT NO. 1 TO  
FORM S-8 REGISTRATION STATEMENT NO. 333-42118**

**POST-EFFECTIVE AMENDMENT NO. 1 TO  
FORM S-8 REGISTRATION STATEMENT NO. 333-42112**

**POST-EFFECTIVE AMENDMENT NO. 1 TO  
FORM S-8 REGISTRATION STATEMENT NO. 333-42110**

**POST-EFFECTIVE AMENDMENT NO. 1 TO  
FORM S-8 REGISTRATION STATEMENT NO. 333-89523**

**POST-EFFECTIVE AMENDMENT NO. 1 TO  
FORM S-8 REGISTRATION STATEMENT NO. 333-77299**

**UNDER**

**THE SECURITIES ACT OF 1933**

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**INFORMATICA LLC**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of incorporation or organization)

**77-0333710**  
(I.R.S. Employer Identification No.)

**2100 Seaport Blvd.**

**Redwood City, California 94063**

(Address, including zip code, of principal executive offices)

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**2009 Equity Incentive Plan**

**Siperian, Inc. 2003 Equity Incentive Plan**

**Employee Stock Purchase Plan**

**1999 Stock Incentive Plan**

**1999 Employee Stock Purchase Plan**

**Itemfield, Inc. 2003 Stock Plan**

**Similarity Vector Technologies (SivTech) Limited 2002 Share Option Scheme**

**Striva Corporation 2000 Stock Plan**

**Zimba 1999 Stock Option Plan**

**2000 Employee Stock Incentive Plan**

**Influence Software, Inc. 1996 Incentive Stock Option Plan**

**1996 Flexible Stock Incentive Plan**

**1999 Non-Employee Director Stock Incentive Plan**

(Full titles of the plan)

**Anil Chakravarthy**

**Acting Chief Executive Officer**

**Informatica LLC**

**2100 Seaport Blvd.**

**Redwood City, California 94063**

**(650) 385-5000**

(Name, address and telephone number, including area code, of agent for service)

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Copy to:

**Jose F. Macias, Esq.**

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**Wilson Sonsini Goodrich & Rosati**

**Professional Corporation**

**650 Page Mill Road**

**Palo Alto, CA 94304-1050**

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

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**DEREGISTRATION OF SECURITIES**

This Post-Effective Amendment relates to the following registration statements of Informatica LLC (the Company), each pertaining to the registration of the shares of common stock of the Company, par value \$0.001 per share (Common Stock), offered under certain employee benefit and equity plans and agreements, originally filed on Form S-8 with the Securities and Exchange Commission (the SEC) and as amended from time to time (collectively, the Registration Statements):

|                   |                   |  |                                   |
|-------------------|-------------------|--|-----------------------------------|
| <b>333-197951</b> | August 7, 2014    | 2009 Equity Incentive Plan   | 6,300,000                         |
| <b>333-183192</b> | August 9, 2012    | 2009 Equity Incentive Plan   | 5,000,000                         |
| <b>333-164875</b> | February 11, 2010 | Siperian, Inc. 2003 Equity Incentive Plan  | 96,616                            |
| <b>333-147359</b> | November 13, 2007 | 1999 Stock Incentive Plan<br>1999 Employee Stock Purchase Plan                                       | 4,647,101<br>1,858,840            |
| <b>333-135209</b> | June 21, 2006     | 1999 Stock Incentive Plan<br>1999 Employee Stock Purchase Plan                                       | 4,721,733<br>1,888,693            |
| <b>333-124804</b> | May 11, 2005      | 1999 Stock Incentive Plan<br>1999 Employee Stock Purchase Plan                                       | 4,486,750<br>1,794,700            |
| <b>333-109687</b> | October 14, 2003  | 1999 Stock Incentive Plan<br>1999 Employee Stock Purchase Plan<br>Striva Corporation 2000 Stock Plan | 4,154,944<br>1,661,977<br>345,187 |
| <b>333-66754</b>  | August 3, 2001    | 1999 Stock Incentive Plan<br>1999 Employee Stock Purchase Plan                                       | 4,233,979<br>1,693,591            |
| <b>333-42118</b>  | July 24, 2000     | 2000 Employee Stock Incentive Plan   | 800,000                           |
| <b>333-42110</b>  | July 24, 2000     | 1999 Stock Incentive Plan<br>1999 Employee Stock Purchase Plan                                       | 1,923,822<br>769,528              |
| <b>333-77299</b>  | April 29, 1999    | 1999 Employee Stock Purchase Plan  | 400,000                           |

On August 6, 2015, pursuant to the terms of an Agreement and Plan of Merger (as amended, supplement or modified, the Agreement), dated as of April 6, 2015, by and among Ithaca Holdco 2 LLC, a Delaware limited liability company (f/k/a Italics Inc., Newco), Ithaca Merger Sub LLC, a Delaware limited liability company (f/k/a Italics Merger Sub Inc.) and wholly owned subsidiary of Newco (Merger Sub) and the Company, Merger Sub was merged with and into the Company, with the Company surviving the Merger as a wholly owned subsidiary of Newco. As a result of the transactions contemplated by the Merger Agreement, the Company has terminated all offerings of the Company's securities pursuant to the Registration Statements.

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Accordingly, the hereby terminates the effectiveness of the Registration Statements and, in accordance with the undertakings made by the Company in the Registration Statements to remove from registration, by means of a post-effective amendment, any securities of the Company that had been registered but remain unsold at the termination of the offering, the Company hereby removes from registration any and all such securities registered but unsold under the Registration Statements as of the date hereof. Each Registration Statement is hereby amended, as appropriate, to reflect the deregistration of all such securities.



**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment to the Registration Statements on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Redwood City, State of California, on August 19, 2015.

INFORMATICA LLC

By: /s/ Anil Chakravarthy  
Name: Anil Chakravarthy  
Title: *Acting Chief Executive Officer*

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment to the Registration Statements on Form S-8 has been signed by the following persons in the capacities and on the dates indicated.

| <b>Signature</b>                           | <b>Title</b>  | <b>Date</b>     |
|--|---|-----------------|
| /s/ Anil Chakravarthy<br>Anil Chakravarthy | Acting Chief Executive Officer<br>(Principal Executive Officer)   | August 19, 2015 |
| /s/ Michael J. Berry<br>Michael J. Berry   | Chief Financial Officer and Executive Vice President,<br>Operations and Corporate Planning<br>(Principal Financial Officer) | August 19, 2015 |
| /s/ Gil Nayot<br>Gil Nayot                 | Vice President and Treasurer<br>Ithaca Holdco 2 LLC<br>Sole Member of Informatica LLC                                       | August 19, 2015 |