Trina Solar LTD Form S-8 April 24, 2015

As filed with the Securities and Exchange Commission on April 24, 2015

Registration No. 333-

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

# FORM S-8

REGISTRATION STATEMENT

**UNDER** 

THE SECURITIES ACT OF 1933

# **Trina Solar Limited**

(Exact Name of Registrant as Specified in Its Charter)

Cayman Islands

(State or Other Jurisdiction of

Not Applicable (IRS Employer

Incorporation or Organization)

Identification No.)

No. 2 Tian He Road

**Electronics Park, New District** 

Changzhou, Jiangsu 213031

People s Republic of China

(Address of Principal Executive Offices and Zip Code)

Trina Solar Limited Share Incentive Plan

(Full Title of the Plan)

**CT Corporation System** 

111 Eighth Avenue

New York, New York 10011

(Name and address of agent for service)

(212) 894-8940

(Telephone number, including area code, of agent for service)

Copies to:

David T. Zhang Benjamin Su

Kirkland & Ellis

26th Floor, Gloucester Tower

The Landmark, 15 Queen s Road Central

Hong Kong, China

(852) 3761-3318

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, a accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer x Accelerated filer o O

Non-accelerated filer o (Do not check if a smaller reporting company) Smaller reporting company o

## CALCULATION OF REGISTRATION FEE

			Proposed maximum offering price per		Proposed	maximum		
		Amount to be			aggregate offering		Amount of	
Title of securities to be registered		registered(1)	share(2)		price(2)		registration fee(2)	
Ordinary shares,	\$0.00001 par value							
per share(3)(4)		200,000,000 shares	\$	0.2452	\$	49,040,000	\$	5,698.448
(1)	This Registration Statemer	nt registers 200,000,000 or	dinary shares, re	presenting add	litional shares	of our ordinary s	shares that l	became available
	for issuance under the Trin	a Solar Limited Share Inc	entive Plan (the	Plan ) pursu	ant to an amei	ndment to the Pla	ın approved	l by our shareholders
	at the annual meeting of sh	areholders held on Augus	t 28, 2014. In acc	cordance with	Rule 416 of th	ne Securities Act	of 1933, as	s amended (the
	Securities Act ), this Res	gistration Statement shall a	also cover any ac	lditional ordin	ary shares whi	ch become issua	ble under th	he Plan by reason of
	any stock dividend, stock s	split, recapitalization or sir	nilar transaction	effected without	out the receipt	of consideration	which resu	lts in an increase in
	the number of outstanding	shares of our ordinary sha	res.		•			
(2)	The proposed maximum of	ffering price per share and	the proposed ma	aximum aggre	gate offering r	orice of 200,000,0	000 ordinar	y shares available
. ,	for future grants have been	- 1						•
	calculating the registration		. ,				•	1 1
	\$12.26 per ADS on April 2			1	Č			C
(3)	These ordinary shares may be represented by the Registrant s ADSs, each of which represents 50 ordinary shares. The Registrant s ADSs issuable							
(=)	upon deposit of the ordinar	1	-			•	_	
	No.333-139161), as amend				F			* (
(4)	· · · · · · · · · · · · · · · · · · ·		der the Plan (or	portion of an a	ward) which i	s forfeited, cance	eled or expi	ired (whether
(4)	Any ordinary shares covered by an award granted under the Plan (or portion of an award) which is forfeited, canceled or expired (whether voluntarily or involuntarily) shall be deemed not to have been issued for purposes of determining the maximum aggregate number of ordinary							
	shares which may be issued				_			•
	returned to the Plan and sh			•				
	repurchased by the Compa						•	
	reputeriased by the Compa	ny at then original issue p	rice, such ordina	iy shares shan	occome avan	aoie for future gi	ant unucl t	110 1 1011.

#### EXPLANATORY NOTE

This Registration Statement on Form S-8 registers the offer and sale of an additional 200,000,000 ordinary shares of Trina Solar Limited for issuance under Trina Solar Limited Share Incentive Plan. In accordance with Instruction E to Form S-8, the contents of the prior Registration Statement (File Nos. 333-144445, 333-157831 and 333-187685) are hereby incorporated by reference.

#### Item 3. <u>Incorporation of Documents by Reference.</u>

The following documents filed by Trina Solar Limited (the	Registrant	) with the Commission	are incorporated by	reference herein:

- (a) The Registrant s annual report on Form 20-F for the fiscal year ended December 31, 2014, filed with the Securities and Exchange Commission (the Commission ) on April 24, 2015;
- (b) The Registrant s Reports of Foreign Private Issuer on Form 6-K filed with the Commission on January 21, 2015, January 23, 2015 and March 5, 2015; and
- (c) The description of ordinary shares contained in the Registrant s registration statement on Form 8-A (File No. 001-33195) filed with the Commission on December 7, 2006, including any amendment and report subsequently filed for the purpose of updating that description.

All documents filed by the Registrant pursuant to Sections 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934, as amended (the Exchange Act ), subsequent to the effective date of this Registration Statement, prior to the filing of a post-effective amendment to this Registration Statement indicating that all securities offered hereby have been sold or deregistering all securities then remaining unsold, shall be deemed to be incorporated by reference herein and to be part hereof from the date of filing of such documents. Any statement contained herein or in any document incorporated or deemed to be incorporated by reference herein shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein or in any other subsequently filed document which also is or is deemed to be incorporated by reference herein modifies or supersedes such statement. Any such statement so modified or superseded shall not be deemed to constitute a part of this Registration Statement, except as so modified or superseded.

#### Item 8. Exhibits.

See Exhibit Index.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Changzhou, Jiangsu Province, People s Republic of China, on April 24, 2015.

#### TRINA SOLAR LIMITED

By: /s/ Jifan Gao Name: Jifan Gao

Title: Chairman and Chief Executive Officer

#### POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints, severally and not jointly, Jifan Gao and Teresa Tan, with full power to act alone, as his or her true and lawful attorney-in-fact, with the power of substitution, for and in such person s name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this registration statement, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto each said attorney-in-fact full power and authority to do and perform each and every act and thing requisite and necessary to be done as fully to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that each said attorney-in-fact may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Jifan Gao Name: Jifan Gao	Chairman and Chief Executive Officer (principal executive officer)	April 24, 2015
/s/ Teresa Tan Name: Teresa Tan	Chief Financial Officer (principal financial and accounting officer)	April 24, 2015
/s/ Zhiguo Zhu Name: Zhiguo Zhu	Director	April 24, 2015
/s/ Liping Qiu Name: Liping Qiu	Independent Director	April 24, 2015
/s/ Jerome Corcoran Name: Jerome Corcoran	Independent Director	April 24, 2015
/s/ Qian Zhao Name: Qian Zhao	Independent Director	April 24, 2015

/s/ Yeung Kwok On Name: Yeung Kwok On Independent Director April 24, 2015

/s/ Henry Wai Kwan Chow Independent Director April 24, 2015

Name: Henry Wai Kwan Chow

April 24, 2015 /s/ Sean Shao Independent Director

Name: Sean Shao

/s/ Donald J. Puglisi Authorized U.S. Representative April 24, 2015

Name: Donald J. Puglisi

Title: Managing Director, Puglisi & Associates

[Signature Page to Form S-8]

## TRINA SOLAR LIMITED

## EXHIBIT INDEX

Exhibit Number	Description
4.1	Amended and Restated Deposit Agreement among the Registrant, the Depositary and Owners and Beneficial Owners of the American Depositary Shares dated as of November 21, 2008 (incorporated by reference to Exhibit 1 to the Registrant Post-effective Amendment to Registration Statement on Form F-6 (File No. 333-139161) filed with the Securities and Exchange Commission on November 21, 2008)
5.1*	Opinion of Conyers Dill & Pearman
10.1	Trina Solar Limited Share Incentive Plan (incorporated by reference to Exhibit 4.1 to the Registrant s Annual Report on Form 20-F filed with the Securities and Exchange Commission on April 24, 2015)
23.1*	Consent of KPMG, Independent Registered Public Accounting Firm
23.2*	Consent of Conyers Dill & Pearman (included in Exhibit 5.1)
24.1*	Power of Attorney (included on signature page hereto)

\* Filed herewith.