BERRY PLASTICS GROUP INC

Form 4

August 11, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number:

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OMB APPROVAL

January 31, 2005

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

response...

subject to Section 16. Form 4 or Form 5 obligations may continue.

Check this box

if no longer

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

SECURITIES

30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * Apollo Management Holdings GP,

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

LLC

BERRY PLASTICS GROUP INC [BERY]

(Check all applicable)

(Last)

(First)

3. Date of Earliest Transaction

Filed(Month/Day/Year)

Director Officer (give title

10% Owner Other (specify

(Month/Day/Year) 9 W. 57TH STREET, 43RD FLOOR

08/08/2014

(Middle)

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check

Applicable Line)

Form filed by One Reporting Person _X_ Form filed by More than One Reporting

Person

below)

NEW YORK, NY 10019

(City) (State) (Zip)

08/08/2014

(Street)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

Price

(A)

1.Title of Security (Month/Day/Year) (Instr. 3)

Common

Stock

2. Transaction Date 2A. Deemed Execution Date, if (Month/Day/Year) 3. 4. Securities Acquired (A) or TransactionDisposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)

5. Amount of Securities Beneficially Owned Following

6. Ownership Form: Direct (D) or Indirect (I)

(Instr. 4)

Indirect Beneficial Ownership (Instr. 4)

7. Nature of

or Code V Amount (D)

14,728,218 D

Transaction(s) (Instr. 3 and 4)

Reported

See Ι

footnote (1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

S

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative	2. Conversion	3. Transaction Date (Month/Day/Year)		4. Transactio	5. orNumber	6. Date Exerc Expiration D		7. Title at Amount of		8. Price of Derivative	9. Nu Deriv
Security (Instr. 3)	or Exercise Price of Derivative Security	(monda, Day, Teal)	any (Month/Day/Year)	Code (Instr. 8)	of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	(Month/Day/		Underlyin Securities (Instr. 3 a	ng s	Security (Instr. 5)	Secur Bene Owne Follo Repo Trans (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	or Title Nu of	nount umber uares		

Reporting Owners

Reporting Owner Name / Address	Relationships						
Reporting Owner Funite / Futuress	Director	10% Owner	Officer	Other			
Apollo Management Holdings GP, LLC 9 W. 57TH STREET 43RD FLOOR NEW YORK, NY 10019		X					
APOLLO INVESTMENT FUND V LP 2 MANHATTANVILLE RD C/O APOLLO ADVISORS LP PURCHASE, NY 10577		X					
APOLLO ADVISORS V LP 2 MANHATTANVILLE RD C/O APOLLO ADVISORS LP PURCHASE, NY 10577		X					
Apollo Capital Management V, Inc. TWO MANHATTANVILLE ROAD SUITE 203 PURCHASE, NY 10577		X					
APOLLO INVESTMENT FUND VI L P 2 MANHATTAVILLE RD PURCHASE, NY 10577		X					
Apollo Advisors VI, L.P. ONE MANHATTANVILLE ROAD SUITE 201 PURCHASE, NY 10577		X					
APOLLO MANAGEMENT V LP 2 MANHATTANVILLE RD C/O APOLLO ADVISORS LP PURCHASE, NY 10577		X					

Reporting Owners 2

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AIF V Management, LLC

2 MANHATTANVILLE ROAD

X

PURCHASE, NY 10577

Apollo Management VI, L.P.

9 WEST 57TH STREET

43RD FLOOR

SUITE 203

X

X

NEW YORK, NY 10019

AIF VI Management, LLC 9 WEST 57TH STREET

43RD FLOOR NEW YORK, NY 10019

Signatures

see signatures attached as Exhibit 99.2

08/11/2014

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See Exhibit 99.1.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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