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WESTPAC BANKING CORP
 Form 424B2
 January 29, 2013

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 55 - Dated Monday, January 28, 2013 (To: Prospectus Dated November 16, 2012)

CUSIP	Principal	Gross	Net	Coupon	Coupon	Day	Maturity	1st	1st	Survivor	FDIC	Pro		
Number	Amount	Selling	Concess	Proceeds	Type	Rate	Frequency	Basis	Date	Date	Amount	Option	Guaranteed	Ran
		Price												
96121BCH8	\$ 100.000%	1.250%	\$	Fixed	1.250%	Monthly	30/360	02/15/2018	03/15/2013	\$1.32	Yes	No	Se	Unsu
														N

Redemption Information: Non-Callable

Trade Date: Monday, February 4, 2013 @ 12:00 PM ET

Westpac E Corp

Settle Date: Thursday, February 7, 2013

Prospectus November 16

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Westpac Banking Corporation

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Barclays, Citigroup, Deutsche Bank Securities,

Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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