

Willdan Group, Inc.  
Form 8-K  
May 03, 2007

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 3, 2007**

**WILLDAN GROUP, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**

(State of other jurisdiction  
of incorporation)

**001-33076**

(Commission File Number)

**14-1951112**

(IRS Employer  
Identification No.)

**2401 East Katella Avenue, Suite 300, Anaheim, California 92806**

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: **(800) 424-9144**

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425).
- o Soliciting material pursuant to Rule 14A-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**Item 2.02.**

**Results of Operation and Financial Condition**

Willdan Group, Inc. ( Willdan ) issued a press release on May 3, 2007. The press release announced preliminary financial results for the first quarter ended March 30, 2007 and also announced that final results will be reported on May 10, 2007. The press release is filed as Exhibit 99.1 and is hereby incorporated by reference in its entirety. The information in this Form 8-K and the exhibit attached hereto is being furnished (not filed) under Item 2.02 of Form 8-K.

**Item 9.01**

**Financial Statements and Exhibits**

*(d)*

*Exhibits.*

99.1 Press Release of Willdan Group, Inc. dated May 3, 2007 (preliminary financial results for the first quarter ended March 30, 2007)

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WILLDAN GROUP, INC.

Date: May 3, 2007

By:

/s/ Mallory McCamant  
Mallory McCamant  
Chief Financial Officer

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**EXHIBIT INDEX**

Exhibit

| No.  | Document                                                                                                                          |
|------|-----------------------------------------------------------------------------------------------------------------------------------|
| 99.1 | Press Release of Willdan Group, Inc. dated May 3, 2007 (preliminary financial results for the first quarter ended March 30, 2007) |

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