

RECKSON ASSOCIATES REALTY CORP
Form POS AM
January 26, 2007

As filed with the Securities and Exchange Commission on January 25, 2007

Registration No. 333-29003

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**POST-EFFECTIVE AMENDMENT NO. 1
TO**

FORM S-3

REGISTRATION STATEMENT UNDER

THE SECURITIES ACT OF 1933

RECKSON ASSOCIATES REALTY CORP.

(Exact name of Registrant as specified in its governing instruments)

Maryland
(State or other jurisdiction of
incorporation or organization)

**c/o SL Green Realty Corp.
420 Lexington Avenue
New York, New York 10170
(212) 594-2700**

(Address, including zip code,
and telephone number,
including area code, of
registrant's principal executive
offices)

11-3233650
(I.R.S. Employer
Identification No.)

Marc Holliday

Chief Executive Officer and President

c/o SL Green Realty Corp.

420 Lexington Avenue

New York, New York 10170

(212) 594-2700

(Name, address, including zip code, and telephone number, including area code, of agent for service)

With copy to:

Larry P. Medvinsky, Esq.
Clifford Chance US LLP
31 West 52nd Street
New York, New York 10019

TERMINATION OF REGISTRATION

This Post-Effective Amendment No. 1 relates to the Registration Statement on Form S-3 (File No. 333-29003), as amended, (the Registration Statement) of Reckson Associates Realty Corp. (Reckson).

On January 25, 2007 (the Effective Date), pursuant to the terms of an Agreement and Plan of Merger, by and among Reckson, Reckson Operating Partnership, L.P., SL Green Realty Corp., Wyoming Acquisition Corp. (Wyoming), Wyoming Acquisition GP LLC and Wyoming Acquisition Partnership LP, dated as of August 3, 2006, Reckson merged with and into Wyoming, with Wyoming becoming the surviving corporation (the Merger). On the Effective Date, Wyoming changed its name to Reckson Associates Realty Corp.

In connection with the Merger, all of the securities registered pursuant to this Registration Statement that remain unissued are hereby removed from registration.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, and Rule 478 thereunder, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on January 25, 2007.

RECKSON ASSOCIATES REALTY CORP. (formerly known as Wyoming Acquisition Corp.) (as successor by merger to Reckson Associates Realty Corp.)

By: /s/ Andrew S. Levine
Andrew S. Levine
Secretary

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|--|------------------------|------------------|
| /s/ Marc Holliday Marc Holliday | President | January 25, 2007 |
| /s/ Gregory F. Hughes Gregory F. Hughes | Treasurer | January 25, 2007 |
| /s/ Andrew S. Levine Andrew S. Levine | Secretary and Director | January 25, 2007 |
