

CANADIAN IMPERIAL BANK OF COMMERCE /CAN/
Form 6-K
November 06, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

For the month of November 2018

Commission File Number: 001-14678

CANADIAN IMPERIAL BANK OF COMMERCE

(Translation of registrant's name into English)

Commerce Court

Toronto, Ontario

Canada M5L 1A2

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

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Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes

No

If yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g 3-2(b):

This report on Form 6-K and the exhibits hereto shall be deemed to be incorporated by reference as exhibits to Canadian Imperial Bank of Commerce's registration statement on Form F-3 (file no. 333-216286) and to be a part thereof from the date on which this report is furnished, to the extent not superseded by documents or reports subsequently filed or furnished.

Exhibits

Exhibits	Description
99.1	<u>First Supplemental Indenture, dated as of November 6, 2018, between Canadian Imperial Bank of Commerce, as issuer, and Deutsche Bank Trust Company Americas, as trustee, to the Indenture dated as of September 15, 2012.</u>

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

CANADIAN IMPERIAL BANK OF COMMERCE

Date: November 6, 2018

By: /s/ Wojtek Niebrzydowski
Name: Wojtek Niebrzydowski
Title: Vice-President, Global Term Funding, Treasury