

PENNANTPARK INVESTMENT CORP

Form 8-K

February 02, 2011

---

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

---

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: February 02, 2011  
(Date of earliest event reported)

PennantPark Investment Corporation  
(Exact name of registrant as specified in its charter)

Maryland (State or other jurisdiction of incorporation)	814-00736 (Commission File Number)	20-8250744 (IRS Employer Identification Number)
---------------------------------------------------------------	------------------------------------------	-------------------------------------------------------

590 Madison Avenue, 15th  
Floor,  
New York, NY  
(Address of principal  
executive  
offices)

10022  
(Zip Code)

212-905-1000  
(Registrant's telephone number, including area code)

Not Applicable  
(Former Name or Former Address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 2.02. Results of Operations and Financial Condition

On February 2, 2011, PennantPark Investment Corporation issued a press release announcing its financial results for quarter ended December 31, 2010. A copy of the press release is furnished as exhibit 99.1 to this report pursuant to Item 2.02 and Regulation FD.

Item 9.01. Financial Statements and Exhibits

(a) Financial statements:

None

(b) Pro forma financial information:

None

(c) Shell company transactions:

None

(d) Exhibits

99.1 Press Release of PennantPark Investment Corporation dated February 02, 2011

---

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 02, 2011

PENNANTPARK INVESTMENT  
CORPORATION

By: /s/ Aviv Efrat  
Aviv Efrat  
Chief Financial Officer & Treasurer

---

Exhibit No.	Exhibit Index	Description
<u>99.1</u>		Press Release of PennantPark Investment Corporation dated February 02, 2011

---

---