

METALLINE MINING CO
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DOMESTIC VENTURES CORPORATION

METALLINE MINING COMPANY

March 10, 2010

Joint Proxy Statement/Prospectus

MERGER PROPOSAL — YOUR VOTE IS VERY IMPORTANT

The Board of Directors of Metalline Mining Company and the Board of Directors of Dome Ventures Corporation have agreed to a strategic combination of their two companies under the terms of the Agreement and Plan of Merger and Reorganization, dated as of December 4, 2009. Upon completion of the merger, Dome will become a wholly owned subsidiary of Metalline.

If the merger is completed, Dome stockholders will receive a fixed ratio of approximately 0.96882 shares of Metalline common stock for each share of Dome common stock that they own. This exchange ratio may fluctuate slightly based upon number of outstanding shares of Dome at closing, but will not be adjusted to reflect stock price changes prior to the closing of the merger. Based on the closing price of Metalline common stock on the NYSE AMEX on November 12, 2009, the last trading day before public announcement of the merger, the exchange ratio represented approximately \$0.57 in value for each share of Dome common stock. Based on such price on March 9, 2010, the last trading day before the date of this joint proxy statement/prospectus, the 0.96882 exchange ratio represented approximately \$0.71 in value for each share of Dome common stock. Metalline stockholders will continue to own their existing Metalline shares.

Based on the estimated number of shares of Metalline and Dome common stock to be outstanding immediately prior to the closing of the merger, we estimate that upon such closing, current Metalline stockholders will own approximately 53% of the combined company and former Dome stockholders will own approximately 47% of the combined company. Metalline common stock is traded on the NYSE AMEX under the symbol MMG, and Dome common stock is traded on the TSX Venture Exchange under the symbol DV.U. Upon the closing of the merger, Metalline and Dome expect that Metalline's common stock will be listed on the TSX Venture Exchange.

At the special meeting in lieu of an annual meeting of Metalline stockholders, Metalline stockholders will be asked to vote on the issuance of Metalline common stock to Dome stockholders in the merger. Additionally, Metalline stockholders will be asked to (i) approve an amendment to the Articles of Incorporation of Metalline to increase the number of authorized shares of Metalline common stock; (ii) approve the adoption of the 2010 Stock Option and Stock Bonus Plan; (iii) elect the slate of directors nominated by the current Board of Directors; and (iv) to ratify the appointment of Hein & Associates LLP. At the special meeting of Dome stockholders, Dome stockholders will be asked to vote on the approval of the merger agreement.

We cannot complete the merger unless the stockholders of both companies approve the respective proposals related to the merger. Your vote is very important, regardless of the number of shares you own. Whether or not you expect to attend your special meeting in person, please vote your shares as promptly as possible so that your shares may be represented and voted at the Metalline or Dome special meeting, as applicable. If you are a Metalline stockholder, please note that a failure to vote your shares may result in a failure to establish a quorum for the Metalline special meeting. If you are a Dome stockholder, please note that a failure to vote your shares has the same effect as a vote

against the merger.

The Metalline Board of Directors recommends that the Metalline stockholders vote “FOR” the proposal to issue shares of Metalline common stock in the merger; “FOR” the proposal to amend the Metalline Articles of Incorporation; “FOR” the proposal to adopt the 2010 Stock Option and Stock Bonus Plan; “FOR” the election of the Board of Directors' slate of nominees; and “FOR” the ratification of Hein & Associates LLP as our independent registered accounting firm.

The Dome Board of Directors recommends that the Dome stockholders vote “FOR” the proposal to approve the merger agreement.

The obligations of Metalline and Dome to complete the merger are subject to the satisfaction or waiver of several conditions. More information about Metalline, Dome and the merger is contained in this joint proxy statement/prospectus. You should read this entire joint proxy statement/prospectus carefully, including the section entitled “Risk Factors” beginning on page 36.

We look forward to the successful combination of Metalline and Dome.

Sincerely,

Merlin Bingham
Chairman and President
Metalline Mining Company

Brian D. Edgar
President, Chief Executive Officer and
Director
Dome Ventures Corporation

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of the securities to be issued under this joint proxy statement/prospectus or determined that this joint proxy statement/prospectus is accurate or complete. Any representation to the contrary is a criminal offense.

This joint proxy statement/prospectus is dated March 10, 2010 and is first being mailed to the respective stockholders of Metalline and Dome on or about March 12, 2010.

ABOUT THIS DOCUMENT

This document, which forms part of a registration statement on Form S-4 filed with the U.S. Securities and Exchange Commission, which is referred to herein as the SEC, by Metalline (File No. 333-164592), constitutes a prospectus of Metalline under Section 5 of the Securities Act of 1933, as amended, which is referred to as the Securities Act, with respect to the shares of Metalline common stock to be issued to Dome stockholders in the merger.

This document also constitutes a notice of meeting and a proxy statement under Section 14(a) of the Securities Exchange Act of 1934, as amended, which is referred to as the Exchange Act, with respect to the Metalline special meeting in lieu an annual of stockholders, at which Metalline stockholders will be asked to consider and vote upon certain proposals, including a proposal to approve the issuance of shares of Metalline common stock to Dome stockholders in the merger.

This document also constitutes a notice of meeting and management information circular prepared for the Dome stockholders in accordance with the disclosure requirements under Canadian securities laws with respect to the Dome special meeting of stockholders, at which Dome stockholders will be asked to consider and vote upon a proposal to approve and adopt the merger agreement.

METALLINE MINING COMPANY
1330 E. Margaret Ave
Coeur d'Alene, ID 83815
(208) 665-2002

NOTICE OF SPECIAL MEETING IN LIEU OF AN ANNUAL MEETING OF METALLINE STOCKHOLDERS
To Be Held On April 15, 2010

Dear Stockholders of Metalline Mining Company:

We are pleased to invite you to attend a special meeting in lieu of an annual meeting of stockholders of Metalline Mining Company, a Nevada corporation ("Metalline"), which will be held at the offices of Metalline's counsel, Burns Figa & Will, P.C., at 6400 S. Fiddlers Green Circle, Suite 1000, Greenwood Village, Colorado 80111 on April 15, 2010, at 10:00 a.m. Mountain Time for the following purposes:

- to vote on a proposal to approve the issuance of Metalline common stock, par value \$0.01 per share, in connection with the merger contemplated by the Agreement and Plan of Merger and Reorganization, dated as of December 4, 2009, by and among Dome Ventures Corporation, Metalline and Metalline Mining Delaware, Inc. a wholly owned subsidiary of Metalline;
- to vote on a proposal to amend the Articles of Incorporation of Metalline to increase the authorized number of shares of Metalline common stock from 160,000,000 to 300,000,000;
 - to vote on a proposal to approve and adopt the Metalline 2010 Stock Option and Stock Bonus Plan;
 - to vote on the election of the slate of director nominees; and
- to ratify the appointment of Hein & Associates LLP as our independent registered public accounting firm.

Metalline will transact no other business at the meeting except such business as may properly be brought before the stockholders' meeting or any adjournment or postponement of it. Please refer to the remainder of the joint proxy statement/prospectus of which this notice is a part for further information with respect to the business to be transacted at the Metalline stockholders' meeting.

Holders of shares of Metalline common stock at the close of business on March 9, 2010, which is the record date, are entitled to vote at the meeting and any adjournment or postponement thereof. The presence, in person or by proxy, of holders of one-third of the shares of common stock outstanding as of the record date constitute a quorum for the transaction of business at the meeting.

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The issuance of Metalline common stock to Dome stockholders, the approval of the Metalline 2010 Stock Option and Stock Bonus Plan, and ratification of the appointment of Hein & Associates LLP will each be approved if a majority of the votes cast on each such proposal vote in favor of such proposal. The amendment to Metalline's Articles of Incorporation will be approved if a majority of the number of votes entitled to be cast on the proposal vote in favor of the proposal. As to the election of directors, a stockholder may vote for the election of each of the nominees proposed by the Board, or may vote to withhold authority to vote for one or more of the nominees being proposed. Directors are elected by a plurality of votes cast without respect to broker non-votes.

Completion of the merger is conditioned on approval of the issuance of Metalline common stock in the merger. The election of Mr. Brian Edgar and Dr. Murray Hitzman to the Board is conditioned on completion of the merger.

Your vote is important. Whether or not you expect to attend in person, we urge you to authorize a proxy to vote your shares as promptly as possible by signing and returning your proxy card in the postage-paid envelope provided, so that your shares may be represented and voted at the Metalline special meeting. If your shares are held in the name of a bank, broker or other nominee, please follow the instructions on the voting instruction card furnished by your bank, broker or other nominee.

By Order of the Board of Directors

Merlin Bingham
President and Chairman
March 10, 2010

v

Dome Ventures Corporation

Suite 2200, 885 West Georgia Street
Vancouver, BC V6C 3E8
(604) 687-5800

NOTICE OF SPECIAL MEETING OF DOME STOCKHOLDERS
To Be Held On April 14, 2010

Dear Stockholders of Dome Ventures Corporation:

We are pleased to invite you to attend a special meeting of stockholders of Dome Ventures Corporation (“Dome”), which will be held at our offices at Suite 2200, 885 West Georgia Street, Vancouver, BC, Canada on April 14, 2010, at 10:00 a.m. Pacific Time for the following purposes:

- to consider, and if thought advisable, to approve the Agreement and Plan of Merger and Reorganization, dated as of December 4, 2009, by and among Dome, Metalline Mining Company and Metalline Mining Delaware, Inc., a wholly owned subsidiary of Metalline Mining Company; and
- to approve an adjournment of the Dome special meeting, if necessary, including to solicit additional proxies if there are not sufficient votes for the proposal to approve the merger.

Dome will transact no other business at the special meeting. This notice is accompanied by a document referred to as a “joint proxy statement/prospectus” which constitutes a management information circular prepared for the Dome stockholders in accordance with the disclosure requirements applicable under Canadian securities laws. Please refer to the joint proxy statement/prospectus for further information with respect to the business to be transacted at the Dome special meeting.

Only shareholders of record at the close of business on March 9, 2010 will be entitled to receive notice of, and to vote at, the meeting or any adjournment thereof. Registered shareholders who are unable to or who do not wish to attend the meeting in person are requested to date and sign the enclosed Proxy form promptly and return it in the self-addressed envelope enclosed for that purpose or by facsimile. To be used at the meeting, proxies must be received by Computershare Trust Company of Canada, Proxy Department, 100 University Avenue, 9th Floor, Toronto, Ontario, M5J 2Y1, Canada (Fax: 1-866-249-7775 [within North America] or (416) 263-9524 [outside North America]) by mail or fax no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the meeting, or any adjournment thereof, or may be accepted by the chairman of the meeting prior to the commencement of the meeting. If a registered shareholder receives more than one Proxy form because such shareholder owns shares registered in different names or addresses, each Proxy form should be completed and returned.

Approval of the merger requires the affirmative vote of at least a majority of the votes entitled to be cast by holders of outstanding common stock of Dome.

Your vote is important. Whether or not you expect to attend in person, we urge you to authorize a proxy to vote your shares as promptly as possible by (1) accessing the Internet website specified on your proxy card; (2) calling the toll-free number specified on your proxy card; or (3) signing and returning your proxy card in the postage-paid envelope provided, so that your shares may be represented and voted at the Dome special meeting. If your shares are held in the name of a bank, broker or other nominee, please follow the instructions on the voting instruction card furnished by your bank, broker or other nominee.

Your Board of Directors recommends a vote “FOR” the merger agreement.

By Order of the Board of Directors

Brian D. Edgar
President, Chief Executive Officer and Director
March 10, 2010

ADDITIONAL INFORMATION

This joint proxy statement/prospectus incorporates important business and financial information about Metalline and Dome from other documents that are not included in or delivered with this joint proxy statement/prospectus. These documents are available on SEDAR at www.sedar.com under the reports and documents filed by Dome. This information is available to you without charge upon your request. You can obtain the documents incorporated by reference into this joint proxy statement/prospectus with respect to Dome on SEDAR at www.sedar.com and with respect to Metalline on EDGAR at www.sec.gov or by requesting them in writing or by telephone from the appropriate company at the following addresses and telephone numbers:

Metalline Mining Company
1330 E. Margaret Ave
Coeur d'Alene, ID 83815
(208) 665-2002
Attn: Investor Relations

Dome Ventures Corporation
Suite 2200, 885 West Georgia Street
Vancouver, BC V6C 3E8
(604) 687-5800
Attn: Investor Relations

Investors may also consult Metalline's or Dome's website for more information about Metalline or Dome, respectively. Metalline's website is www.metallineminning.com. Dome's website is www.domeventures.com. Information included on these websites is not incorporated by reference into this joint proxy statement/prospectus.

For a more detailed description of the information incorporated by reference in this joint proxy statement/prospectus and how you may obtain it, see "Where You Can Find More Information" beginning on page 161.

ABOUT THIS JOINT PROXY STATEMENT/PROSPECTUS

This joint proxy statement/prospectus, which forms part of a registration statement on Form S-4 filed with the U.S. Securities and Exchange Commission (the “SEC”) by Metalline, constitutes a prospectus of Metalline under Section 5 of the Securities Act of 1933, as amended (the “Securities Act”), with respect to the Metalline common stock to be issued to Dome stockholders in the merger. This joint proxy statement/prospectus also constitutes a joint proxy statement of both Metalline and Dome under Section 14(a) of the Securities Exchange Act of 1934, as amended (the “Exchange Act”). It also constitutes a notice of meeting with respect to the special meeting in lieu of annual meeting of Metalline stockholders. Further, this document constitutes a notice of meeting and management information circular prepared for the Dome stockholders in accordance with the disclosure requirements under Canadian securities laws.

You should rely only on the information contained or incorporated by reference into this joint proxy statement/prospectus. No one has been authorized to provide you with information that is different from that contained in, or incorporated by reference into, this joint proxy statement/prospectus. This joint proxy statement/prospectus is dated March 10, 2010. You should not assume that the information contained in this joint proxy statement/prospectus is accurate as of any date other than that date. You should not assume that the information incorporated by reference into this joint proxy statement/prospectus is accurate as of any date other than the date of the incorporated document. Neither our mailing of this joint proxy statement/prospectus to Metalline stockholders or Dome stockholders nor the issuance by Metalline of common stock in connection with the merger will create any implication to the contrary.

This joint proxy statement/prospectus does not constitute an offer to sell, or a solicitation of an offer to buy, any securities, or the solicitation of a proxy, in any jurisdiction to or from any person to whom it is unlawful to make any such offer or solicitation. Information contained in this joint proxy statement/prospectus regarding Metalline has been provided by Metalline and information contained in this joint proxy statement/prospectus regarding Dome has been provided by Dome unless otherwise noted herein.

TABLE OF CONTENTS

MERGER PROPOSAL	i
ABOUT THIS DOCUMENT	ii
NOTICE OF SPECIAL MEETING IN LIEU OF AN ANNUAL MEETING OF METALLINE STOCKHOLDERS	iv
NOTICE OF SPECIAL MEETING OF DOME STOCKHOLDERS	vi
ADDITIONAL INFORMATION	viii
ABOUT THIS JOINT PROXY STATEMENT/PROSPECTUS	ix
QUESTIONS AND ANSWERS	1
SUMMARY	9
Reporting Currencies and Accounting Principles	9
Exchange Rates	9
The Companies	10
Comparative Per Share Market Information	11
Share Ownership of Management	11
Past Material Contacts, Transactions, or Negotiations	12
The Merger and the Merger Agreement	12
The Metalline Special Meeting	17
The Dome Special Meeting	20
Selected Historical Consolidated Financial Data	21
Certain Historical and Pro Forma Per Share Data	24
COMPARISON OF RIGHTS OF DOME STOCKHOLDERS AND METALLINE STOCKHOLDERS	26
Authorized Capital	26
Number and Election of Directors	26
Removal of Directors	27
Filling Vacancies on the Board of Directors	27
Stockholder Meetings and Provisions for Notices; Proxies	28
Quorum and Voting by Stockholders	28
Stockholder Action Without a Meeting	29
Amendment of Certificate or Articles of Incorporation	29
Amendment of Bylaws	30
Anti-Takeover Statutes	30
Limitation of Liability and Indemnification of Directors and Officers	32
Appraisal/Dissenter's Rights	33
NO APPRAISAL RIGHTS	34
Metalline	34
Dome	34
EXPERTS	35
Technical Reports	35
Independent Accounting Firms	35
Interests of Experts	35
RISK FACTORS	36
Risk Factors Relating to the Merger	36
SPECIAL NOTE REGARDING FORWARD-LOOKING STATEMENTS	40

THE COMPANIES	42
Metalline Mining Company	42
Sierra Mojada Project Technical Report	46
Executive Summary of Sierra Mojada Project Technical Report	47
Metalline Mining Delaware, Inc.	55
Dome Ventures Corporation	55
Description of Dome's Business	55
Dome Management's Discussion and Analysis of Results of Operations Financial Conditions for the Year Ended September 30, 2009	60
Dome Management's Discussion and Analysis of Results of Operations Financial Conditions for the Quarter Ended December 31, 2009	73
INFORMATION WITH RESPECT TO CONTINUING DIRECTORS AND OFFICERS	85
PRO FORMA	95
Metalline and Dome's Unaudited Pro Forma Condensed Combined Financial Information	95
Material Changes	110
THE METALLINE SPECIAL MEETING IN LIEU OF AN ANNUAL MEETING	111
Date, Time and Place	111
Purpose of the Metalline Special Meeting	111
Recommendation of the Board of Directors of Metalline	111
Metalline Record Date; Stock Entitled to Vote	112
Voting by Metalline's Directors and Executive Officers	112
Quorum	112
Required Vote	113
Failure to Vote and Broker Non-Votes	113
Abstentions	113
Record Holders	114
Shares Held in Street Name	114
Changing Your Vote	115
Solicitation of Proxies	115
Confidential Voting	115
THE DOME SPECIAL MEETING	116
Date, Time and Place	116
Purpose of the Special Meeting	116
Recommendation of the Board of Directors of Dome	116
Dome Record Date; Stock Entitled to Vote	116
Voting by Dome's Directors and Executive Officers	116
Quorum	117
Required Vote	117
Failure to Vote and Broker Non-Votes	117
Abstentions	117
Record Holders	117
Appointment of Proxies	118
Deadline for Receipt of Proxies	118
Shares Held in Street Name	118
Changing Your Vote	119
Voting of Proxies	119

Solicitation of Proxies	120
Confidential Voting	120
THE MERGER PROPOSAL	121
Effects of the Merger	121
Background of the Merger	121
Recommendation of the Board of Directors of Metalline; Metalline's Reasons for the Merger	123
Recommendation of the Board of Directors of Dome; Dome's Reasons for the Merger	125
Severance Benefits Under Employment Agreements	127
Financial Interests of Dome Directors and Officers in the Merger	128
Positions with the Combined Company	128
Director and Officer Indemnification and Insurance	128
Board of Directors and Management After the Merger	128
Material U.S. Federal Income Tax Consequences of the Merger	129
U.S. Information Reporting	130
Accounting Treatment of the Merger	130
Material Canadian Federal Income Tax Consequences of the Merger	131
Description of Metalline's Capital Stock	137
Exchange of Shares in the Merger	138
Treatment of Stock Options	138
Listing of Metalline Common Stock	138
De-Listing and Deregistration of Dome Stock	139
No Appraisal Rights	139
Restrictions on Sales of Shares by Certain Affiliates	139
Voting Agreements	139
Summary of the Merger Agreement	140
Terms of the Merger; Merger Consideration	141
Completion of the Merger	141
Representations and Warranties	141
Conduct of Business	142
No Solicitation of Alternative Proposals	143
Changes in Board Recommendations	144
Efforts to Obtain Required Stockholder Votes	145
Efforts to Complete the Merger	145
Governance	145
Headquarters	146
Other Covenants and Agreements	146
Conditions to Completion of the Merger	147
Termination of the Merger Agreement	148
Expenses and Termination Fees; Liability for Breach	149
Amendments, Extensions and Waivers	151
Specific Performance	151
METALLINE PROPOSAL NO. 2	152
AMENDMENT TO THE ARTICLES OF INCORPORATION TO INCREASE THE NUMBER OF SHARES OF AUTHORIZED COMMON STOCK	152
Background and Discussion of Proposed Amendment	152

Vote Required; Recommendation of the Board of Directors of Metalline; Reasons for the Amendment to the Articles of Incorporation	153
METALLINE PROPOSAL NO. 3	154
ADOPTION OF METALLINE 2010 STOCK OPTION AND STOCK BONUS PLAN	154
Summary of the 2010 Plan	154
Administration of the 2010 Plan	154
Eligibility	155
Adjustment	155
Other Provisions	156
Income Tax Consequences of the 2010 Plan	156
Vote Required; Recommendation of the Board of Directors of Metalline; Reasons for the Adoption of the 2010 Plan	157
METALLINE PROPOSAL NO. 4	158
ELECTION OF DIRECTORS	158
Summary of Proposal	158
Vote Required; Recommendation of the Board of Directors for Nominees	158
METALLINE PROPOSAL NO. 5	158
RATIFICATION AND APPROVAL OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM	158
Summary of Proposal	158
Vote Required; Recommendation of the Board of Directors for Ratification of Hein & Associates LLP	159
STOCKHOLDER PROPOSALS	160
Metalline	160
Dome	160
DELIVERY OF DOCUMENTS TO SHAREHOLDERS SHARING AN ADDRESS	160
WHERE YOU CAN FIND MORE INFORMATION	161
APPROVAL OF DOME'S DIRECTORS	163