

UNITED STATES ANTIMONY CORP
Form 8-K
May 17, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 16, 2012

UNITED STATES ANTIMONY CORPORATION

(Exact name of registrant as specified in its charter)

Montana
(State or other jurisdiction
of incorporation)

33-00215
(Commission File Number)

81-0305822
(IRS Employer
Identification No.)

P.O. Box 643
Thompson Falls, Montana
(Address of principal executive offices)

59873
(Zip Code)

Registrant's telephone number, including area code: (406) 827-3523

Not Applicable
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On May 16, 2012, United States Antimony Corporation, or the Registrant, received notification from NYSE Regulation, Inc., or NYSER, that NYSER has authorized the Registrant for listing on the NYSE MKT, or the Exchange. It is anticipated that the Registrant's common stock, \$.01 par value per share, will commence trading on the Exchange on Monday, May 21, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED STATES ANTIMONY CORPORATION

Date: May 17, 2012

By: /s/ John C. Lawrence
John C. Lawrence
President, Director and Principal
Executive Officer