

Crocs, Inc.
Form S-1MEF
February 07, 2006

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As filed with the Securities and Exchange Commission on February 7, 2006

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-1

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

CROCS, INC.

(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

3021
(Primary Standard Industrial
Classification Code Number)
6273 Monarch Park Place
Niwot, Colorado 80503
(303) 468-4260

20-2164234
(I.R.S. Employer
Identification No.)

(Address, including zip code and telephone number, including area code, of Registrant's principal executive offices)

Ronald R. Snyder
President and Chief Executive Officer
Crocs, Inc.
6273 Monarch Park Place
Niwot, Colorado 80503
(303) 468-4260

(Name, address, including zip code and telephone number, including area code, of agent for service)

Copies to:

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Faegre & Benson LLP
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Boulder, Colorado 80302
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Denver, Colorado 80203
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Jeffrey D. Saper, Esq.
Donna M. Petkanics, Esq.
Wilson Sonsini Goodrich & Rosati, P.C.
650 Page Mill Road
Palo Alto, California 94304
Phone: (650) 493-9300
Fax: (650) 493-6811

Approximate date of commencement of proposed sale to public: As soon as practicable after this Registration Statement becomes effective.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box: ☐

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering: ☐ 333-127526

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If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering: o

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering: o

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box: o

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered	Proposed Maximum Aggregate Offering Price(1)(2)(3)	Amount of Registration Fee
Common Stock, \$.001 par value	\$11,385,000	\$1,218.20

- (1) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(o) of the Securities Act of 1933, as amended.
- (2) Includes offering price of shares that the underwriters have the option to purchase to cover over-allotments, if any.
- (3) The \$11,385,000 proposed maximum aggregate offering price is in addition to \$227,700,000 registered pursuant to the Registration Statement on Form S-1 (File No. 333-127526).

This Registration Statement shall become effective upon filing in accordance with Rule 462(b) under the Securities Act of 1933.

EXPLANATORY NOTE

Crocs, Inc., a Delaware corporation, is filing this registration statement with the Securities and Exchange Commission pursuant to Rule 462(b) under the Securities Act of 1933, as amended, for the sole purpose of registering an increase in proposed maximum aggregate offering price of \$11,385,000 of securities of the same class as were included in our Registration Statement on Form S-1 (File No. 333-127526), as amended (the "Prior Registration Statement"), which was declared effective by the Securities and Exchange Commission on February 7, 2006. The contents of the Prior Registration Statement, including the exhibits thereto, are hereby incorporated in their entirety by reference.

PART II
INFORMATION NOT REQUIRED IN PROSPECTUS

Item 16. Exhibits and Financial Statement Schedules

(a)

Exhibits

Exhibit No.	Description
5.1	Opinion of Faegre & Benson LLP.
23.1	Consent of Deloitte & Touche LLP.
23.2	Consent of Samson Belair Deloitte & Touche s.e.n.c.r.l.
23.3	Consent of Faegre & Benson LLP (included in Exhibit 5.1).
24.1**	Powers of Attorney.

**

Previously filed in connection with the Registration Statement on Form S-1 (file no. 333-127536).

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Niwot, Colorado, on February 7, 2006.

CROCS, INC.

By /s/ RONALD R. SNYDER

Ronald R. Snyder

President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed on February 7, 2006 by the following persons in the capacities indicated.

Signature	Title
<u>/s/ RONALD R. SNYDER</u>	President and Chief Executive Officer and Director (Principal Executive Officer)
Ronald R. Snyder	
<u>/s/ CARYN D. ELLISON</u>	Vice President Finance and Chief Financial Officer (Principal Financial and Accounting Officer)
Caryn D. Ellison	
<u>*</u>	Director
<u>George B. Boedecker, Jr.</u>	
<u>*</u>	Director
<u>Raymond D. Croghan</u>	
<u>*</u>	Director
<u>Michael E. Marks</u>	
<u>*</u>	Director
<u>Mark A. Retzloff</u>	
<u>*</u>	Chairman of the Board of Directors
<u>Richard L. Sharp</u>	
<u>*</u>	Director
<u>Thomas J. Smach</u>	
<u>*</u>	Director
<u>Brad L. Stoffer</u>	

*By: /s/ RONALD R. SNYDER

Ronald R. Snyder
Attorney-In-Fact

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