

EXACT SCIENCES CORP
Form 8-K
September 11, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): **September 11, 2003**

EXACT SCIENCES CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

000-32179
(Commission
File Number)

02-0478229
(IRS Employer
Identification No.)

100 Campus Drive, Marlborough Massachusetts 01752
(Address of Principal Executive Offices) (Zip Code)
Registrant's telephone number, including area code: **(508) 683-1200**

ITEM 9. REGULATION FD DISCLOSURE

On September 11, 2003, EXACT Sciences Corporation issued a press release, a copy of which is being filed as Exhibit 99.1 to this Current Report on Form 8-K, such press release being incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXACT Sciences Corporation

September 11, 2003

By: /s/ JOHN A. MCCARTHY, JR.

John A. McCarthy, Jr.
*Executive Vice President, Chief Operating
Officer, Chief Financial Officer and Treasurer*

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press Release dated September 11, 2003.

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SIGNATURES

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