Edgar Filing: ISTAR FINANCIAL INC - Form 8-K

ISTAR FINANCIAL INC Form 8-K July 10, 2003

QuickLinks -- Click here to rapidly navigate through this document

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

July 8, 2003

(Date of Report (Date of Earliest Event Reported))

iSTAR FINANCIAL INC.

(Exact Name of Registrant as Specified in Its Charter)

Maryland

(State or Other Jurisdiction of Incorporation)

1-15371

(Commission File Number)

95-6881527

(IRS Employer Identification No.)

1114 Avenue of the Americas, 27th Floor New York, New York

(Address of Principal Executive Offices)

(212) 930-9400

10036 (Zip Code)

(Registrant's Telephone Number, Including Area Code)

Item 5. Other Events

On July 8, 2003, iStar Financial Inc. (the "Company") filed a Prospectus Supplement, dated July 8, 2003, to the Prospectus dated July 8, 2003, included as part of the Registration Statement on Form S-3 of the Company (File No. 333-105945), relating to the offering of 5,600,000 shares of the Company's 77/8% Series E Cumulative Redeemable Preferred Stock, par value \$0.001 per share (the "Preferred Stock"). On July 8, 2003, the Company entered into a Purchase Agreement with Bear, Stearns & Co. Inc., relating to the offering and sale by Bear, Stearns & Co. Inc. of the Preferred Stock.

Edgar Filing: ISTAR FINANCIAL INC - Form 8-K

The following exhibits are filed with this Report pursuant to Regulation S-K Item 601 in lieu of filing the otherwise required exhibits to the registration statement on Form S-3 of the Registrant, File No. 333-105945, under the Securities Act of 1933, as amended, and which, as this Form 8-K filing is incorporated by reference in the Registration Statement, are set forth in full in the Registration Statement.

Exhibit Number	Exhibit
1.1	Purchase Agreement between iStar Financial Inc. and Bear, Stearns & Co. Inc. dated July 8, 2003.
3.1	Articles Supplementary relating to the Series E Preferred Stock, incorporated herein by reference to Exhibit 3.2 to the Company's Form 8-A filed on July 8, 2003.
4.1	Form of $7^7/8\%$ Series E Cumulative Redeemable Preferred Stock Certificate, incorporated herein by reference to Exhibit 4 to the Company's Form 8-A filed on July 8, 2003.
5.1	Opinion of Clifford Chance US LLP regarding the legality of the Preferred Stock.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

iSTAR FINANCIAL INC.

Date: July 8, 2003 By: /s/ JAY SUGARMAN

Jay Sugarman Chairman and Chief Executive Officer

EXHIBIT INDEX

Description
Purchase Agreement between iStar Financial Inc. and Bear, Stearns & Co. Inc. dated July 8, 2003.
Articles Supplementary relating to the Series E Preferred Stock, incorporated herein by reference to Exhibit 3.2 to the Company's Form 8-A filed on July 8, 2003.
Form of 7 ⁷ /8% Series E Cumulative Redeemable Preferred Stock Certificate, incorporated herein by reference to Exhibit 4 to the Company's Form 8-A filed on July 8, 2003.
Opinion of Clifford Chance US LLP regarding the legality of the Preferred Stock. 4

QuickLinks

Edgar Filing: ISTAR FINANCIAL INC - Form 8-K

Item 5. Other Events
Item 7. Exhibits
SIGNATURES
EXHIBIT INDEX