

DUKE ENERGY CORP  
Form 35-CERT  
May 22, 2003

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# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## QUARTERLY FILING CERTIFICATE

PURSUANT TO ORDER GRANTING EXEMPTIONS

UNDER SECTION 3(b) TO

FOREIGN PUBLIC UTILITY COMPANIES

Release No 35-27497; File No. 70-10013

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## DUKE ENERGY CORPORATION

526 S. Church Street

Charlotte, North Carolina 28202

(Name of the company filing this certificate and  
address of its principal executive office)

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David L. Hauser

Senior Vice President and

Treasurer

Duke Energy Corporation

526 S. Church Street

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Charlotte, North Carolina 28202

(Name and address of agent for service)

**Please also submit copies of all correspondence to:**

**Robert T. Lucas III**

**Duke Energy Corporation**

**422 South Church Street**

**Charlotte, North Carolina 28201-1244**

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By order issued March 8, 2002, the Commission granted the application of Duke Energy Corporation ( Duke Energy ) under section 3(b) of the Public Utility Holding Company Act of 1935, as amended. The Commission's order required Duke Energy to file, on a quarterly basis, a certificate containing certain information regarding the capitalization and senior debt ratings of Duke Energy. Pursuant to that requirement, Duke Energy hereby submits its certificate.

**CERTIFICATE**

The undersigned officer of Duke Energy Corporation hereby certifies as follows:

1. The following table shows Duke Energy's total capitalization as of March 31, 2003

**Capitalization (in millions of dollars)**

|  | <b>March 31, 2003</b> |
|--|-----------------------|
| Notes Payable and Commercial Paper                                 | \$ 1,125              |
| Long-Term Debt (including current portion)                         | 21,232                |
| Guaranteed Preferred Beneficial Interests in Subordinated Notes of |                       |
| Duke Energy or Subsidiaries  | 1,408                 |
| Preferred and Preference Stock (including current portion)         | 159                   |
| Minority Interests   | 1,640                 |
| Total Common Stock Equity  | 15,282                |
| <b>Total Capitalization</b>  | <b>\$ 40,846</b>      |

2. As of March 31, 2003, Duke Energy's senior unsecured debt ratings were A3 from Moody's Investors Service, Inc., A- from Standard & Poor's Rating Service, a division of McGraw-Hill, Inc. and A- from Fitch Ratings.

IN WITNESS WHEREOF, the undersigned has hereunto set his hand this 22nd day of May, 2003.

/s/ MYRON L. CALDWELL

Myron L. Caldwell

Vice President, Corporate  
Finance

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Respectfully submitted,

DUKE ENERGY CORPORATION

By: /s/ ROBERT T. LUCAS  
III

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Robert T. Lucas III

Assistant Secretary

Dated: May 22, 2003