

BERKSHIRE HATHAWAY INC
Form SC 13G/A
February 14, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G
(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13D-1(b) (c), AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2(b)/1/
Amendment No. 1

H&R Block

(Name of Issuer)

Common Stock

(Title of Class of Securities)

093671 10 5

(CUSIP Number)

December 31, 2001

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

/1/ The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1. NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Warren E. Buffett

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*
(a) [X]
(b) []

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION

United States Citizen

5. NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON
SOLE VOTING POWER
-0-

6. SHARED VOTING POWER
15,999,200

7. SOLE DISPOSITIVE POWER
-0-

8. SHARED DISPOSITIVE POWER
15,999,200

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
15,999,200

10. CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*
Not Applicable []

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
8.76

12. TYPE OF REPORTING PERSON
IN

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CUSIP No. 093671 10 5

13G

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NAME OF REPORTING PERSON
1. S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Berkshire Hathaway Inc.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*
2. (a) [X]
(b) []

SEC USE ONLY
3.

CITIZENSHIP OR PLACE OF ORGANIZATION
4.

Delaware Corporation

SOLE VOTING POWER
5. NUMBER OF
SHARES
BENEFICIALLY OWNED BY
EACH REPORTING PERSON
WITH

5.

-0-

SHARED VOTING POWER
6. BENEFICIALLY OWNED BY
EACH REPORTING PERSON
WITH

6.

15,999,200

SOLE DISPOSITIVE POWER
7. REPORTING PERSON
WITH

7.

-0-

SHARED DISPOSITIVE POWER
8. REPORTING PERSON
WITH

8.

15,999,200

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
9. 15,999,200

CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*
10. []
Not Applicable

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
11. 8.76

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TYPE OF REPORTING PERSON

12.

HC, CO

CUSIP No. 093671 10 5

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NAME OF REPORTING PERSON

1. S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

OBH, Inc.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

2. (a) (b)

SEC USE ONLY

3.

CITIZENSHIP OR PLACE OF ORGANIZATION

4.

Delaware Corporation

SOLE VOTING POWER

5.

NUMBER OF

-0-

SHARES

SHARED VOTING POWER

BENEFICIALLY

6.

OWNED BY

15,999,200

EACH

SOLE DISPOSITIVE POWER

7.

REPORTING

-0-

PERSON

SHARED DISPOSITIVE POWER

WITH

8.

15,999,200

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

9.

15,999,200

CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

10.

Not Applicable

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PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
11. 8.76

TYPE OF REPORTING PERSON
12. HC, CO

CUSIP No. 093671 10 5

13G

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NAME OF REPORTING PERSON
1. S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

National Indemnity Company

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*
2. (a) (b)

SEC USE ONLY
3.

CITIZENSHIP OR PLACE OF ORGANIZATION
4.

Nebraska Corporation

SOLE VOTING POWER
5. NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

-0-

SHARED VOTING POWER
6. OWNED BY EACH REPORTING PERSON WITH

15,999,200

SOLE DISPOSITIVE POWER
7. REPORTING PERSON WITH

-0-

SHARED DISPOSITIVE POWER
8. 15,999,200

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
9. 15,999,200

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10. CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*
[]
Not Applicable

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
8.76

12. TYPE OF REPORTING PERSON
IC, CO

Item 1(a). Name of Issuer:

H & R Block

Item 1(b). Address of Issuer's Principal Executive Offices:

4400 Main Street
Kansas City, Missouri 64111

Item 2(a). Name of Persons Filing:

Item 2(b). Address of Principal Business Office:

Item 2(c). Citizenship:

Warren E. Buffett
1440 Kiewit Plaza
Omaha, Nebraska 68131
United States citizen

Berkshire Hathaway Inc.
1440 Kiewit Plaza
Omaha, Nebraska 68131
Delaware Corporation

OBH, Inc.
1440 Kiewit Plaza
Omaha, Nebraska 68131
Delaware Corporation

National Indemnity Company
3024 Harney Street
Omaha, Nebraska 68131
Nebraska Corporation

Item 2(d). Title of Class of Securities:

Common Stock

Item 2(e). CUSIP Number:

093671 10 5

Item 3. If this statement is filed pursuant to Rules 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:

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- (a) Broker or Dealer registered under Section 15 of the Act.
- (b) Bank as defined in Section 3(a) (6) of the Act
- (c) Insurance Company as defined in Section 3(a) (19)

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of the Act.

National Indemnity Company

- (d) Investment company registered under section 8 of the Investment Company Act of 1940.
- (e) An investment adviser in accordance with Rule 13d-1(b) (1) (ii) (E);
- (f) An employee benefit plan or endowment fund in accordance with Rule 13d-1(b) (1) (ii) (F);
- (g) A parent holding company or control person in accordance with Rule 13d-1(b) (1) (ii) (G);

OBH, Inc,
Berkshire Hathaway Inc.
Warren E. Buffet (an individual who may be deemed to control Berkshire Hathway Inc.)
- (h) A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act;
- (i) A church plan that is excluded from the definition of an investment company under section 3(c) (14) of the Investment Company Act;
- (j) Group, in accordance with Rule 13d-1(b) (1) (ii) (J).

See Exhibit A

Item 4. Ownership.

- (a) Amount beneficially owned:

15,999,200
- (b) Percent of class:

8.76
- (c) Number of shares as to which the person has:
 - (i) sole power to vote or to direct the vote:

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-0-

- (ii) shared power to vote or to direct the vote:

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15,999,200

(iii) sole power to dispose or to direct the disposition of:

-0-

(iv) shared power to dispose or to direct the disposition of:

15,999,200

Berkshire Hathaway Inc.

(a) Amount Beneficially Owned:

15,999,200

(b) Percent of Class:

8.76

(c) Number of shares as to which the person has:

(i) sole power to vote or to direct the vote:

-0-

(ii) shared power to vote or to direct the vote:

15,999,200

(iii) sole power to dispose or to direct the disposition of:

-0-

(iv) shared power to dispose or to direct the disposition of:

15,999,200

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(a) Amount beneficially owned:

15,999,200

(b) Percent of class:

8.76

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote

-0-

(ii) Shared power to vote or to direct the vote

15,999,200

(iii) Sole power to dispose or to direct the disposition of

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-0-

- (iv) Shared power to dispose or to direct the disposition of
15,999,200

National Indemnity Company

- (a) Amount beneficially owned:

15,999,200

- (b) Percent of class:

8.76

- (c) Number of shares as to which the person has:

- (i) Sole power to vote or to direct the vote

-0-

- (ii) Shared power to vote or to direct the vote

15,999,200

- (iii) Sole power to dispose or to direct the disposition of

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disposition of:

-0-

- (iv) Shared power to dispose or to direct the disposition of

15,999,200

Item 5. Ownership of Five Percent or Less of a Class.

Not applicable

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

See Exhibit A

Item 8. Identification and Classification of Members of the Group.

See Exhibit A

Item 9. Notice of Dissolution of a Group

Not applicable

Item 10. Certification

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By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date this 14th day of February, 2002

/s/ Warren E. Buffett

Warren E. Buffett

BERKSHIRE HATHAWAY INC.

OBH, INC

By: /s/ Warren E. Buffett

By: /s/ Warren E. Buffett

Warren E. Buffett
Chairman of the Board

Warren E. Buffett
Chairman of the Board

NATIONAL INDEMNITY COMPANY

By: /s/ Warren E. Buffett

Warren E. Buffett
Chairman of the Board

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Exhibit A

MEMBERS OF FILING GROUP

PARENT HOLDING COMPANY:

Berkshire Hathaway Inc.

OBH, Inc.

warren E. Buffett (an individual who may be deemed to control Berkshire Hathaway Inc.)

RELEVANT SUBSIDIARIES THAT ARE INSURANCE COMPANIES AS DEFINED IN SECTION 3(a) (19) OF ACT:

National Indemnity Company

