

LLOYDS TSB GROUP PLC
Form F-6
November 06, 2008

As filed with the Securities and Exchange Commission on November 6, 2008. Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM F-6

REGISTRATION STATEMENT

under

THE SECURITIES ACT OF 1933

For Depositary Shares

LLOYDS TSB GROUP PLC

(Exact name of issuer of deposited securities as specified in its charter)

N/A

(Translation of issuer's name into English)

Scotland

(Jurisdiction of incorporation or organization of issuer)

THE BANK OF NEW YORK MELLON

(Exact name of depositary as specified in its charter)

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One Wall Street New York, N.Y. 10286

(212) 495-1784

(Address, including zip code, and telephone number, including area code, of depositary's principal executive offices)

The Bank of New York Mellon

ADR Division

One Wall Street, 29th Floor

New York, New York 10286

(212) 495-1784

(Address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Peter B. Tisne, Esq.

Emmet, Marvin & Martin, LLP

120 Broadway

New York, New York 10271

(212) 238-3010

It is proposed that this filing become effective under Rule 466

immediately upon filing

on (Date) at (Time).

If a separate registration statement has been filed to register the deposited shares, check the following box.

CALCULATION OF REGISTRATION FEE

| Title of each class of Securities to be registered | Amount to be registered | Proposed maximum aggregate price per unit ⁽¹⁾ | Proposed maximum aggregate offering price ⁽¹⁾ | Amount of registration fee |
|---|------------------------------------|---|---|---|
| American Depositary Shares representing ordinary shares of | 100,000,000 | | | |

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| | | | | |
|----------------------|-------------------------------|--------|-------------|----------|
| Lloyds TSB Group plc | American Depository Shares | \$5.00 | \$5,000,000 | \$196.50 |
|----------------------|-------------------------------|--------|-------------|----------|

(1)

For the purpose of this table only the term "unit" is defined as 100 American Depository Shares.

The registrant hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this Registration Statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933 or until the Registration Statement shall become effective on such date as the Commission, acting pursuant to said Section 8(a), may determine.

Pursuant to Rule 429 under the Securities Act of 1933, the Prospectus contained herein also relates to the Depository Shares of the registrant covered by a previous Registration Statement on Form F-6 of the registrant (Regis. No. 333-11278).

EMM-952028_2

The prospectus consists of the proposed form of American Depositary Receipt included as Exhibit A to the form of Amended and Restated Deposit Agreement filed as Exhibit 1 to this Registration Statement which is incorporated herein by reference.

EMM-952028_2

PART I

INFORMATION REQUIRED IN PROSPECTUS

Item - 1.

Description of Securities to be Registered

Cross Reference Sheet

| <u>Item Number and Caption</u> | <u>Location in Form of Receipt Filed Herewith as Prospectus</u> |
|--|---|
| 1. | Introductory Article |
| Name and address of depository | |
| 2. | Face of Receipt, top center |
| Title of American Depositary Receipts and identity of deposited securities | |
| Terms of Deposit: | |
| (i) The amount of deposited securities represented by one unit of American Depositary Receipts | Face of Receipt, upper right corner |
| (ii) The procedure for voting, if any, the deposited securities | Articles number 15, 16 and 18 |
| (iii) The collection and distribution of dividends | Articles number 4, 12, 13, 15 and 18 |
| (iv) The transmission of notices, reports and proxy soliciting material | Articles number 11, 15, 16 and 18 |
| (v) The sale or exercise of rights | Articles number 13, 14, 15 and 18 |
| (vi) The deposit or sale of securities resulting from dividends, splits or plans of reorganization | Articles number 12, 13, 15, 17 and 18 |
| (vii) Amendment, extension or termination of the deposit agreement | Articles number 20 and 21 |
| (viii) Rights of holders of Receipts to inspect the transfer books of the depository and the list of holders of Receipts | Article number 11 |
| (ix) Restrictions upon the right to deposit or withdraw the underlying securities | Articles number 2, 3, 4, 5, 6, 8 and 22 |

(x) Limitation upon the liability of the depository Articles number 14, 18, 21 and 26

3. Fees and Charges Articles number 7 and 8

Item - 2.

Available Information

Public reports furnished by issuer Article number 11

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PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item - 3.

Exhibits

a.

Form of Amended and Restated Deposit Agreement dated as of _____, 2008 among Lloyds TSB Group plc, The Bank of New York Mellon, as Depository, and all Owners and holders from time to time of American Depository

Shares issued thereunder. - Filed herewith as Exhibit 1.

b.

Any other agreement to which the Depositary is a party relating to the issuance of the Depositary Shares registered hereby or the custody of the deposited securities represented. - Not Applicable.

c.

Every material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years. See (a) above.

d.

Opinion of Emmet, Marvin & Martin, LLP, counsel for the Depositary, as to legality of the securities to be registered. Filed herewith as Exhibit 4.

e.

Certification under Rule 466. Not Applicable.

Item - 4.

Undertakings

(a)

The Depositary hereby undertakes to make available at the principal office of the Depositary in the United States, for inspection by holders of the depositary shares, any reports and communications received from the issuer of the deposited securities which are both (1) received by the Depositary as the holder of the deposited securities, and (2) made generally available to the holders of the underlying securities by the issuer.

(b)

If the amounts of fees charged are not disclosed in the prospectus, the Depositary undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without charge to anyone upon request. The Depositary undertakes to notify each registered holder of depositary shares thirty days before any change in the fee schedule.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on November 5, 2008.

Legal entity created by the agreement for the issuance of depositary shares representing ordinary shares of Lloyds TSB Group plc.

By:

The Bank of New York Mellon,

As Depositary

By:

/s/ Joanne F. DiGiovanni

Joanne F. DiGiovanni

Vice President

- # -

Pursuant to the requirements of the Securities Act of 1933, Lloyds TSB Group plc has caused this Registration Statement to be signed on its behalf by the undersigned thereunto duly authorized, in London, England, on October 31, 2008.

LLOYDS TSB GROUP PLC

By: /s/ J. Eric Daniels

Name: J. Eric Daniels

Title: Group Chief Executive

Each person whose signature appears below hereby constitutes and appoints Mr. J.E. Daniels, Mr. A.G. Kane, Mr. G.T. Tate, Mrs. H.A. Weir and Mr. T.J.W. Tookey, and each of them severally, his or her true and lawful attorney-in-fact with power of substitution and resubstitution to sign in his or her name, place and stead in any and all capacities the Registration Statement and any and all amendments thereto (including post-effective amendments) and any documents in connection therewith, and to file the same with the Securities and Exchange Commission, granting unto each of said attorneys full power to act with or without the other, and full power and authority to do and perform, in his or her name and on his or her behalf, every act whatsoever which such attorneys, or any one of them, may deem necessary or desirable to be done in connection therewith as fully and to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorney-in-fact, or any of them, or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed below by the following persons in the capacities indicated on October 31, 2008.

/s/ Sir Victor Blank

Chairman and Director

Name: Sir Victor Blank

/s/ J. Eric Daniels

Group Chief Executive and Director

Name: J. Eric Daniels

(principal executive officer)

/s/ Helen A. Weir

Director

Name: Helen A. Weir

/s/ G. Truett Tate

Director

Name: G. Truett Tate

/s/ Martin A. Scicluna

Director

Name: Martin A. Scicluna

/s/ Sir David Manning

Director

Name: Sir David Manning

/s/ Lord Leitch

Director

Name: Lord Leitch

/s/ Ewan Brown

Director

Name: Ewan Brown

/s/ Sir Julian Horn-Smith

Director

Name: Sir Julian Horn-Smith

Director

Name: Wolfgang C.G. Berndt

Director

Name: Jan P. du Plessis

Director

Name: Philip N. Green

Director

Name: Carolyn J. McCall

Director

Name: Archie G. Kane

/s/ Tim J.W. Tookey

Acting Group Finance Director and Director

Name: Tim J.W. Tookey

(principal financial and accounting officer)

/s/ Kevin McKendry

Authorized Representative in the United States

Name: Kevin McKendry

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INDEX TO EXHIBITS

Exhibit

Number

Exhibit

- | | |
|---|---|
| 1 | Form of Amended and Restated Deposit Agreement dated as of _____, 2008, among Lloyds TSB Group plc, The Bank of New York Mellon, as Depositary, and all Owners and holders from time to time of American Depositary Shares issued thereunder. |
|---|---|

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Opinion of Emmet, Marvin & Martin, LLP, counsel for the Depositary, as to legality of the securities to be registered.

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