

Edgar Filing: ACACIA AUTOMOTIVE INC - Form 8-K

ACACIA AUTOMOTIVE INC
Form 8-K
July 05, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) June 25, 2007

Acacia Automotive, Inc.

(Exact name of small business issuer as specified in its charter)

Texas	1-14088	75-2095676
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(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)
3512 E. Silver Springs Boulevard - #243, Ocala, FL		34470
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(Address of principal executive offices)		(Zip Code)

(Registrant's telephone number, including area code: (352) 502-4333

(Former name, former address and former fiscal year, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 3.02. Unregistered Sales of Equity Securities.

On June 25, 2007, the registrant completed the sale of \$1,025,000 of Common Stock for cash at a price of \$2.00 per share, or an aggregate of 512,500 shares of common stock, plus warrants to purchase up to 256,250 shares of Common Stock for \$1.00 per share.

The issuance of these shares was exempt from registration under the Securities Act pursuant to Section 4(2) thereunder as transactions not involving a public offering.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf, thereby duly authorized.

Date: July 3, 2006

Acacia Automotive, Inc.

/s/ Steven L. Sample

Steven L. Sample, Chief Executive Officer