

EVOLUTION PETROLEUM CORP

Form NT 10-K

September 14, 2017

SEC FILE NUMBER

001-32942

CUSIP NUMBER

30049A107

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(CHECK ONE): ☒ Form 10-K ☐ Form 20-F ☐ Form 11-K ☐ Form 10-Q ☐ Form N-SAR ☐ Form N-CSR

For Period Ended: June 30, 2017

- ☐ Transition Report on Form 10-K
- ☐ Transition Report on Form 20-F
- ☐ Transition Report on Form 11-K
- ☐ Transition Report on Form 10-Q
- ☐ Transition Report on Form N-SAR

For the Transaction Period Ended:

Read Instruction (on back page) Before Preparing Form. Please Print or Type..

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

PART I - REGISTRANT INFORMATION

Evolution Petroleum Corporation

Full Name of Registrant

Former Name if Applicable

1155 Dairy Ashford Road, Suite 425

Address of Principal Executive Office (Street and Number)

Houston, Texas 77079
City, State and Zip Code

PART II - RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- ☒ (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- ☐ (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- ☐ (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

The Company is unable to file its Annual Report on Form 10-K for the year ended June 30, 2017 by the prescribed due date (September 13, 2017) without undue hardship and expense due to the effects of Hurricane Harvey. The Company's office lacked power for the week of August 28, 2017 as a result of the storm, resulting in delay of access to relevant databases, availability of necessary personnel and other parties' ability to timely review and finalize the Form 10-K.

PART IV - OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

Randall D. Keys 713 935-0122
(Name) (Area Code) (Telephone Number)

(2) Have all
other
periodic
reports
required
under
Section 13
or 15(d) of
the
Securities
Exchange
Act of 1934
or Section

30 of the
Investment
Company
Act of 1940
during the
preceding
12 months
or for such
shorter
period that
the
registrant
was
required to
file such
report(s)
been filed?
If answer is
no, identify
report(s).

☒ Yes ☐ No

(3) Is it
anticipated
that any
significant
change in
results of
operations
from the
corresponding
period for the
last fiscal year
will be
reflected by
the earnings
statements to
be included in
the subject
report or
portion
thereof?

☐ Yes ☒ No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

No change is expected from the unaudited financial and operating results for the fiscal year ended June 30, 2017, as reported in the news release dated September 6, 2017, which was attached as Exhibit 99.1 to the Company's Form 8-K filed on September 7, 2017.

Evolution Petroleum Corporation
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date September 14, 2017 By: /s/ Randall D. Keys
Randall D. Keys, President and Chief Executive Officer

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

ATTENTION
INTENTIONAL
MISSTATEMENTS
OR OMISSIONS OF
FACT
CONSTITUTE
FEDERAL
CRIMINAL
VIOLATIONS
(SEE 18 U.S.C.
1001)