

AMEREN CORP
Form U-9C-3
November 24, 2004

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM U-9C-3

QUARTERLY REPORT PURSUANT TO RULE 58 OF
THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

For the quarterly period ended September 30, 2004

Ameren Corporation
(Name of Registered Holding Company)

1901 Chouteau Avenue, St. Louis, MO 63103
(Address of Principal Executive Offices)

Inquiries concerning this Form U-9C-3 may
be directed to:

Joan E. Bannon
Ameren Corporation
P.O. Box 66149
St. Louis, MO 63166-6149
314-554-3430

AMEREN CORPORATION
FORM U-9C-3
For the Quarter Ended September 30, 2004

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ITEM 1. - ORGANIZATION CHART

Organizational chart to be filed in paper format as Exhibit 1.0 under Form SE.

ITEM 2. - ISSUANCES AND RENEWALS OF SECURITIES AND CAPITAL CONTRIBUTIONS

<u>Company Issuing Security</u>	<u>Type of Security</u>	<u>Principal Amount of Security</u>	<u>Company to Whom Securities Were Issued</u>	<u>Collateral Given With Security</u>	<u>Consideration Received for Each Security</u>
Ameren ERC, Inc.	Demand Note	\$16,890,000	Non-utility money pool	Not applicable	Not applicable
Ameren Energy, Inc.	Demand Note	7,870,000	Non-utility money pool		
Missouri Central Railroad	Demand Note	5,500,000	Ameren ERC, Inc.		
Ameren Energy Fuels and Services Company	Demand Note	16,525,000	Non-utility money pool		
Ameren Energy Marketing Co.	Demand Note	47,179,492	Non-utility money pool		
CILCORP Energy Services Inc.	Demand Note	300,000	Non-utility money pool		

ITEM 3. - ASSOCIATE TRANSACTIONS**Part I - Transactions performed by reporting companies on behalf of associate companies.**

<u>Reporting Company Rendering Services</u>	<u>Associate Company Receiving Services</u>	<u>Types of Services Rendered</u>	<u>Direct Costs Charged</u>	<u>Indirect Costs Charged (Note 1)</u>	<u>Cost of Capital</u>	<u>Amount Billed</u>	<u>Total</u>
Ameren Energy Fuels and Services Company	Ameren Corporation	Fuel Procurement Services	\$ 72,934	\$ 8,752	8.84%	\$	81,686
Ameren Energy Fuels and Services	AmerenUE	Fuel Procurement Services	\$ 775,679	\$ 93,082	8.84%	\$	868,761

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Company

Ameren Energy Fuels and Services Company	AmerenCIPS	Fuel Procurement Services	\$ 161,991	\$ 19,439	8.84%	\$ 181,430
Ameren Energy Fuels and Services Company	Ameren Energy Generating Company	Fuel Procurement Services	\$ 454,720	\$ 54,566	8.84%	\$ 509,286
Ameren Energy Fuels and Services Company	AmerenCILCO	Fuel Procurement Services	\$ 160,777	\$ 19,293	8.84%	\$ 180,070
Ameren Energy Fuels and Services Company	AmerenEnergy Resources Generating Company	Fuel Procurement Services	\$ 152,904	\$ 18,348	8.84%	\$ 171,252
Fuelco LLC	AmerenUE	Fuel Procurement Services	\$ 17,749	\$ 0	8.84%	\$ 17,749

ITEM 3. - ASSOCIATE TRANSACTIONS (CONTINUED)

Ameren Energy, Inc.	Ameren Energy Marketing Company	Misc. Services	\$ 9,493	\$ 0	8.84%	\$ 9,493
Ameren Energy, Inc.	AmerenUE	Energy Trading	\$11,878,949	\$ 0	8.84%	\$11,878,949
Ameren Energy, Inc.	Ameren Energy Generating Company	Energy Trading	\$ 5,768,831	\$ 0	8.84%	\$ 5,768,831
Ameren Energy Marketing Company	Ameren Services	Misc. Services	\$ 16,038	\$ 0	8.84%	\$ 16,038

Note 1: 12% added to Direct charges on intercompany billing journal entries related to Ameren Energy Fuels and Services Company.

Part II - Transactions performed by associate companies on behalf of reporting companies.

Associate Company Rendering <u>Services</u>	Reporting Company Receiving <u>Services</u>	Types of Services <u>Rendered</u>	Direct Costs <u>Charged</u>	Indirect Costs Charged <u>(Note 2)</u>	Cost of <u>Capital</u>	Total Amount <u>Billed</u>
Ameren Services Company	Ameren Energy Fuels and Services Company	Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications, Investor Services, Information Technology, Energy Services, Tax, Industrial Relations, Supply Services	\$ 387,081	\$ 59,476	8.84%	\$ 446,557

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Ameren Services Company	Ameren Energy Marketing Company	Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications, Investor Services, Information Technology, Energy Services, Tax, Industrial Relations, Supply Services	\$ 1,063,052	\$ 191,361	8.84%	\$1,254,413
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ITEM 3. - ASSOCIATE TRANSACTIONS (CONTINUED)

Ameren Services Company	Ameren Energy, Inc.	Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications, Investor Services, Information Technology, Energy Services, Tax, Industrial Relations, Supply Services	\$ 314,066	\$ 52,304	8.84%	\$ 366,370
Ameren Services Company	Ameren ERC, Inc.	Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications, Investor Services, Information Technology, Energy Services, Tax, Industrial Relations, Supply Services	\$ 103,282	\$ 15,888	8.84%	\$ 119,170
Ameren Services Company	CILCORP Energy Services Inc.	Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting,	\$ 52,250	\$ 5,964	8.84%	\$ 58,214

Human
Resources,
Corp.
Communications,
Investor Services,
Information
Technology,
Energy Services,
Tax,
Industrial
Relations,
Supply Services

ITEM 3. - ASSOCIATE TRANSACTIONS (CONTINUED)

Ameren Services Company	CILCORP Infra-Services Inc.	Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications, Investor Services, Information Technology, Energy Services, Tax, Industrial Relations, Supply Services	\$ 23,732	\$ 3,155	8.84%	\$ 26,887
Ameren Services Company	Ameren Energy Marketing Company	Energy Services	\$1,032,398	\$ 0	8.84%	\$1,032,398
AmerenUE	Ameren Energy Marketing Company	Energy Services	\$ 92,571	\$ 0	8.84%	\$ 92,571
AmerenCIPS	Ameren Energy Marketing Company	Energy Services	275,976	\$ 0	8.84%	\$ 275,976
Ameren Energy Generating Company	Ameren Energy Marketing Company	Energy Services	540,850	\$ 0	8.84%	\$ 540,850
AmerenCILCO	Ameren Energy Fuels and Services Company	Misc. Services	\$1,559,780	\$ 311,956	8.84%	\$1,871,736
AmerenCILCO	CILCORP Energy Services Inc.	Misc. Services	361,437	\$ 72,287	8.84%	\$ 433,724
AmerenCILCO	Ameren ERC, Inc.	Misc. Services	16,292	\$ 3,258	8.84%	\$ 19,550

Note 2: Charges from Ameren Services Company are charged on indirect corporate or indirect functional service requests. Each month the percentage of corporate service requests costs (or functional costs) to each company (or function) is determined based on their proportion of charges received from direct or indirect service requests in that month.

ITEM 4. - SUMMARY OF AGGREGATE INVESTMENT

Investments in energy-related companies (in thousands):

Total consolidated capitalization as of September 30, 2004	\$12,506,000	Line 1
Total capitalization multiplied by 15% (Line 1 multiplied by 0.15)	1,875,900	Line 2
Greater of \$50 million or Line 2		\$1,875,900 Line 3
Total current aggregate investment: (categorized by major line of energy-related business)		
Energy-related Business Category V	54,599	
Energy-related Business Category VII	38,915	
Total current aggregate investment		\$ 93,514 Line 4
Difference between the greater of \$50 million or 15% of capitalization and the total aggregate investment of the registered holding company system (Line 3 less Line 4)		\$1,782,386 Line 5

Investments in gas-related companies: NONE

ITEM 5. - OTHER INVESTMENTS

	Major Line of Energy-Related Business	Other Investment in <u>Last U-9C-3 Report</u>	Other Investment in <u>This U-9C-3 Report</u>	Reason for Difference <u>In Other Investment</u>
Ameren Energy, Inc.	Energy Marketing & Brokering	\$450,000	\$450,000	

ITEM 6. - FINANCIAL STATEMENTS AND EXHIBITS

A. Financial Statements:

To be filed confidentially under Rule 104 as Exhibit 2.0.

B. Exhibits:

- 1.0 Organization Chart required by Item 1.
- 2.0 Financial Statements required by Item 6.A.
- 3.0 Certificate as to filings with interested state commissions.

Contracts required by Item 3. - NONE

SIGNATURE

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

AMEREN CORPORATION

Date: November 24, 2004

By: /s/ Jerre E. Birdsong

Jerre E. Birdsong
Vice President and Treasurer

Exhibit 3.0

CERTIFICATE

I certify that a copy of the foregoing was mailed via first class U. S. mail on this 24th day of November, 2004 to Ameren Corporation's interested state commissions whose names and addresses are listed below.

Mr. Robert Schallenberg
Director - Utility Services Division
Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102

Ms. Elizabeth A. Rolando, Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62701

Ms. Mary Selvaggio, Director
Financial Accounting Division
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62701

AMEREN CORPORATION

Date: November 24, 2004

By: /s/ Ronald K. Evans

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Managing Associate General Counsel
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